

Alfred Bader

Queen's University

1966-2000

5 - Endowed Funds

QUEEN'S UNIVERSITY ARCHIVES	
LOCATOR	5169
BOX	28
PALE	3

1950-1951

Kenneth B. Carruthers Scholarship in Mining Engineering

Value \$110. Founded in memory of Major Kenneth B. Carruthers, B.Sc., who was killed at Passchendaele in October, 1917. Awarded to a third year student in Mining Engineering on all the work of the year.

Kenneth B. Carruthers Scholarship in Metallurgical Engineering

Value \$110. Founded in memory of Major Kenneth B. Carruthers, B.Sc., who was killed at Passchendaele in October, 1917. Awarded to a third year student in Metallurgical Engineering on all the work of the year.

Chemical Institute of Canada Scholarships

Two scholarships of the value of \$25 each, given by the Chemical Institute of Canada. One scholarship is awarded to the student in third year Chemical Engineering who obtains the highest standing on the work of the year, and the other to the student either in third year Chemistry or in the penultimate year of the Honours Course in Chemistry in the Faculty of Arts who obtains the highest standing on the work of the year.

Isaac Cohen Scholarship in Electrical Engineering

Value \$100. Awarded to a third year student in Electrical Engineering on all the work of the year.

Reuben Wells Leonard Penultimate Year Scholarships

Two Scholarships of the value of \$300 and \$200 respectively. Awarded to the student in the third year obtaining highest and second highest standing on all work.

R.C.E. Memorial Scholarship

Value \$125. Established by the Royal Canadian Engineers in memory of all ranks of the corps of the Royal Canadian Engineers who gave their lives in the Second World War. Awarded annually to a member of the Queen's University Contingent of the Canadian Officers' Training Corps who has completed the third year of a course in the Faculty of Applied Science. In determining the award the Committee will take into consideration qualities of leadership as well as academic standing. The winner of the Scholarship must have successfully completed at least one summer season's training with the Canadian Officers' Training Corps.

1950-1951

Susan Near Scholarships

Scholarships of the total value of \$500. Established under provisions of the will of the late Susan Near of Toronto. Awarded to students in the third year on all the work of the year. Apportioned amongst all Departments in Scholarships of \$75, \$50 and \$25, each Department to have one or more Scholarships according to the number of students in each. The exact distribution is announced at the beginning of each session.

William Wallace Near Scholarships

Three Scholarships of the value of \$100 each. Established under the provisions of the will of the late William Wallace Near of Toronto. A Scholarship is awarded in each of Chemistry, Chemical Engineering, and Civil Engineering to a student in the third year on all the work of the year.

Scholarships of the Association of Professional Engineers

Three Scholarships of the value of \$100, \$75, and \$50 respectively. Founded by the Association of Professional Engineers of Ontario. Awarded to students in the third year on all the work of the year.

Fifth Field Company Scholarship

Value \$40. The Fifth Field Company Scholarship is provided by funds accumulated for this purpose by the officers, N.C.O.'s, and sappers of that unit since the First Great War. Awarded to a student in the third year course in Civil, Mechanical, or Electrical Engineering on the basis of Hydraulic Engineering I.

The Martin Wolff Memorial Scholarship

Value \$50. Established by Alfred R. Bader, Science '45, Arts '46, in memory of the late Mr. Martin Wolff, a distinguished civil engineer in the Province of Quebec. Awarded annually to the student in Civil Engineering who makes the highest standing on all the work of the year.

Engineering Institute of Canada Prize

Value \$25. Awarded by the Engineering Institute of Canada to the student in the third year who has proved himself most deserving, as disclosed by the examination results of the year in combination with his activities in the students' engineering organization, or with a local branch of a recognized engineering society.

*File:
Queen*

November 19, 1966

Mr. John W. Bannister
Secretary of the University
Queen's University
Kingston, Ontario, Canada

Dear Mr. Bannister:

I am sorry that we could not meet personally during my recent visit to Queen's, but I believe that I will sometime this winter give a seminar to the Queen's Chemistry Department, and I hope then to have a chance to meet you personally.

Thank you for sending me a copy of your letter of November 8 to Dr. John E. Hammett. With that copy the two certified checks to the Friends of Queen's University were returned to me, and I presumed that this was just an error, and I have forwarded the checks to Dr. Hammett. Undoubtedly, Dr. Hammett will be in touch with me if he has any problem understanding the receipts I require for tax purposes, and there is of course no great hurry about this, as I will not require documentation for tax purposes until April 15, 1967. Practically, of course, the matter is quite straightforward: I gave the stock to the Friends of Queen's University, but as there is a market for the stock only in Milwaukee and not in New York, it seemed the practical thing to do to arrange for the sale of the stock for the Friends of Queen's University here in Milwaukee.

I will be in Europe from this coming Tuesday, November 22, until December 6, so that if Dr. Hammett should try to contact me during those two weeks, I will not be able to reply until after my return.

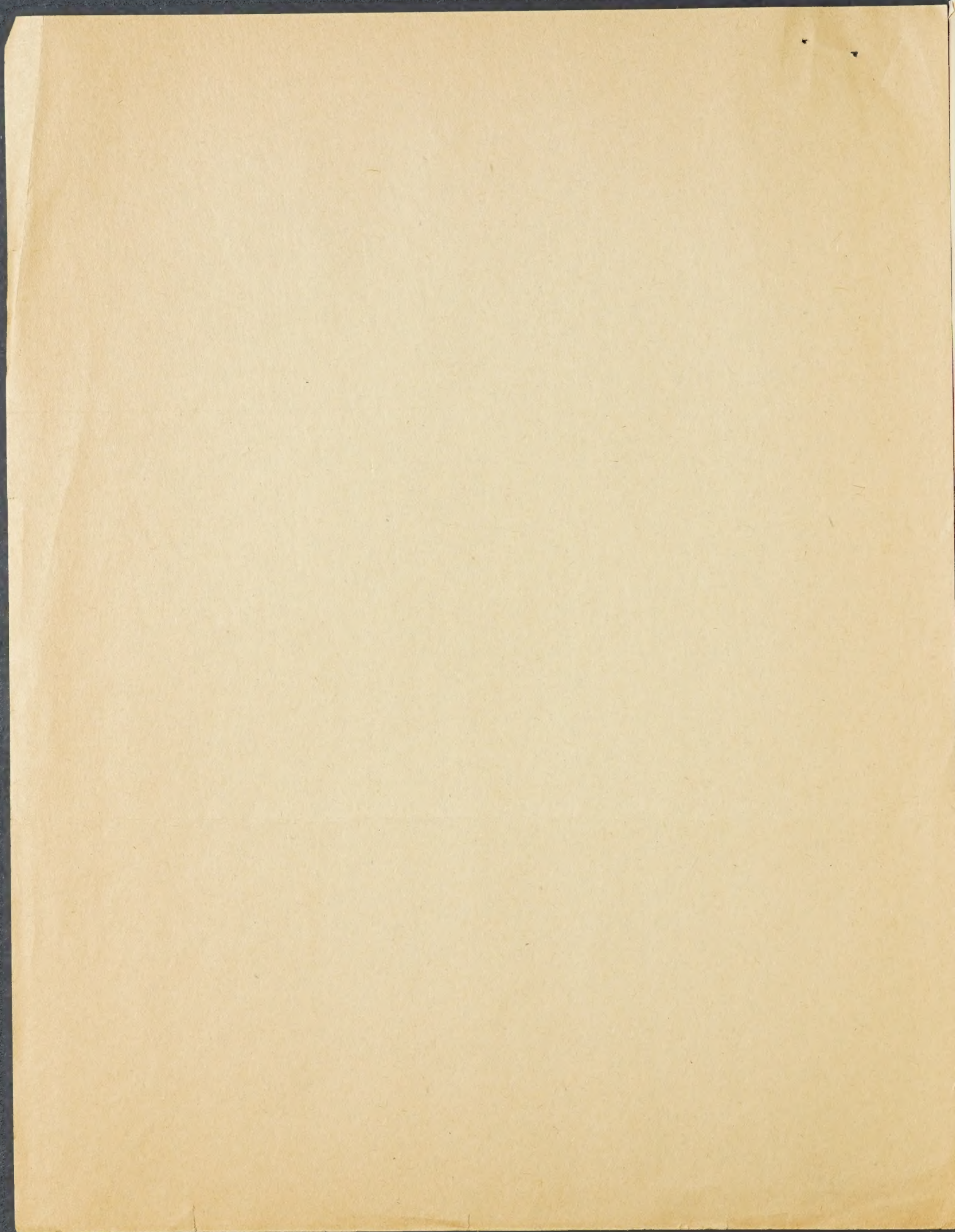
Best personal regards.

Yours sincerely,

Alfred Bader

AB:lh

cc: Dr. John E. Hammett
955 Park Avenue
New York, New York 10028





QUEEN'S UNIVERSITY
KINGSTON, ONTARIO

November 8, 1966

Dr. John E. Hammett,
955 Park Avenue,
New York 28, N.Y.

PERSONAL AND CONFIDENTIAL

Re: Gift from Dr. Alfred Bader to Friends of Queen's Incorporated

Dear Dr. Hammett:

In your absence on November 3, I spoke to Mr. LaQue concerning a gift of \$10,000 to the Friends of Queen's Incorporated, and its ultimate transmission to Queen's University to cover the cost of a valuable painting which the University wishes to acquire.

My understanding was that if Dr. Bader wishes to give an unrestricted gift of money or securities to the Friends of Queen's, there would be no reason why he could not receive an income tax receipt which he could use in the United States. It was my intention to then write to the Friends of Queen's Incorporated asking for a grant to cover the acquisition of the painting.

Dr. Bader has indicated that he is prepared to make similar contributions to the Friends of Queen's in subsequent years providing that there are some means by which these funds can be eventually transferred to Queen's University for the purchase of art.

On November 3, Dr. Bader did give the University two cheques payable to the Friends of Queen's Incorporated, amounting to \$10,000 (U.S. funds), which are attached.

A problem has arisen, however, in that Dr. Bader has requested that instead of receiving a Friends of Queen's receipt for \$10,000, he receive a receipt for \$600 and another receipt for 800 shares of Aldrich Chemical Company stock valued at \$9400, the latter receipt to be dated prior to October 27, 1966. The reason he wants this receipt for stock rather than cash, is the substantial tax advantage to him.

The proper procedure, in my opinion, would have been for Dr. Bader to forward the stock directly to the Friends of Queen's, and the Friends of Queen's would then send him a receipt for the stock. Although it is now too late to follow this procedure concerning his 1966 gift, the question arises as to whether we can meet his wishes in any other way. We should not jeopardize our good relationship with the U. S. Department of



Internal Revenue by attempting to circumvent the existing regulations. However, the problem has been created only by the advance sale of the stock. Possibly we can act retroactively to place the whole transaction in order. The following procedure has come to my mind as a means of meeting the problem.

1. Frederick & Co. Incorporated (Dr. Bader's Broker) to write to Friends of Queen's Incorporated; the letter to be dated the same date as the stock was received from Dr. Bader.

We have received for the account of the Friends of Queen's Incorporated from Alfred Bader, 800 shares of Aldrich Chemical Company common stock. An official receipt is enclosed.

Dr. Bader has advised me that it is your intention to sell the stock, but he would like to have a receipt for the stock for income tax purposes.

Will you please confirm that you wish your firm to sell the stock for the Friends of Queen's Incorporated. We will forward a covering contract and proceeds of sale to you. Upon receipt of your cheque, please send Dr. Bader a receipt dated October (?) for 800 shares of Aldrich Chemical Company stock, indicating its value in accordance with the actual proceeds of sale.

2. Friends of Queen's to reply to Frederick & Co. Incorporated as follows:

In reply to your letter of October (?) please sell the 800 shares of Aldrich Chemical Company common stock which you are holding for the Friends of Queen's Incorporated, and remit the proceeds, together with a copy of your contract covering the sale.

3. Letter from Broker to Friends of Queen's

As instructed in your letter of October (?), we have sold the 800 shares of Aldrich Chemical Company common stock received from Dr. Bader for your account. The net proceeds of the sale were \$9400. Our cheque for this amount, together with the covering contract, are enclosed.



4. Letter to Dr. Bader

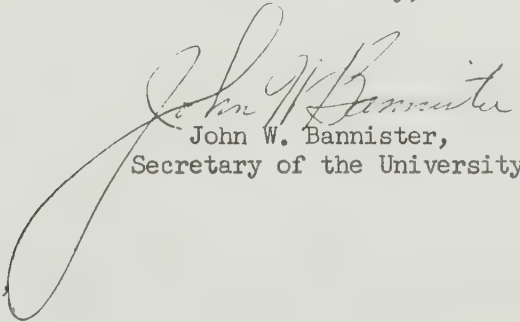
We have received a letter from Frederick & Company Incorporated, dated October (?), 1966, in which they stated that they have received from you for the account of Friends of Queen's Incorporated, 800 shares of Aldrich Chemical Company common stock. We advised Fredericks & Company to sell the stock, and have now received their covering cheque for \$9400 payable to the Friends of Queen's Incorporated.

I am pleased to enclose a receipt dated October (?), 1966, for 800 shares of Aldrich Chemical Company common stock indicating its value at \$9400, in accordance with the contract of sale in our possession. An additional receipt for \$600 is enclosed, making your total contribution to the Friends of Queen's, \$10,000.

The above procedure appears to be somewhat cumbersome. Possibly you may have an easier way of handling the problem to everyone's satisfaction. Rather than get involved in a great deal of correspondence with Dr. Bader, you might consider calling him by telephone.

Will you please discuss this problem with Mr. LaQue, and possibly with Dr. Bader, and see if you can work out some mutually satisfactory solution.

Yours sincerely,


John W. Bannister,
Secretary of the University.

Dr. Bader address is:
2369 North 29th Street,
Milwaukee, 10, Wis.

JWB/a

10

Baird / A NORTHWESTERN MUTUAL COMPANY

Robert W Baird & Co Incorporated Post Office Box 672, Milwaukee, WI 53201 Member New York Stock Exchange, Inc. and other principal exchanges

YOU BOUGHT
YOU SOLD
1000

R T E CORPORATION
GIFT FROM ALFRED BADER

PRICE	TRADE DATE	EXCH	ORIG	P/T	PAYMENT DATE
44 1/2	5/23/88	1	1	P	5/31/88

* REFER TO THE REVERSE SIDE FOR EXPLANATION OF THESE CODES

DUPLICATE CONFIRM

PLEASE RETURN REMITTANCE COPY WITH:

- (1) FOR PURCHASES, YOUR PAYMENT ON OR BEFORE PAYMENT DATE.
- (2) FOR SALES, YOUR SECURITIES ON OR BEFORE PAYMENT DATE, UNLESS WE HOLD YOUR SECURITIES.

ACCOUNT NO.	T	RR	TRANS NO

GROSS AMOUNT	COMMISSION	SEC FEE	HANDLING	NET AMOUNT
44,500.00	570.40	1.49	1.75	43,926.36

Dr. Alfred Bader

COPY OF TRADE MADE IN THE ACCOUNT OF:
Queens University

ca Cou \$55000 *Restn. fund*

RETAIN THIS ORIGINAL FOR YOUR RECORDS AND TAX PURPOSES.

CONFIRMATION - CUSTOMER COPY

[The page contains extremely faint, illegible text, likely bleed-through from the reverse side of the document. The text is organized into several columns and rows, possibly representing a table or a list of entries. The right edge of the page features five circular punch holes.]



DEPARTMENT OF DEVELOPMENT
(613) 545-2005

Queen's University
Kingston, Canada
K7L 3N6

June 27, 1988

Dr. Alfred R. Bader
Chairman
Aldrich Chemical Company, Inc.
P.O. Box 355
Milwaukee, Wisconsin
53201 U.S.A.

Dear Dr. Bader:

It is a pleasure to enclose the University's official receipt in the amount of \$53,809.79 (Cdn.) representing your generous contribution to establish the Bader Conservation Fund for Restoration and Conservation of the old masters' paintings belonging to the Agnes Etherington Art Centre.

Your continuing support is gratefully appreciated.

With kind regards,

Sincerely,

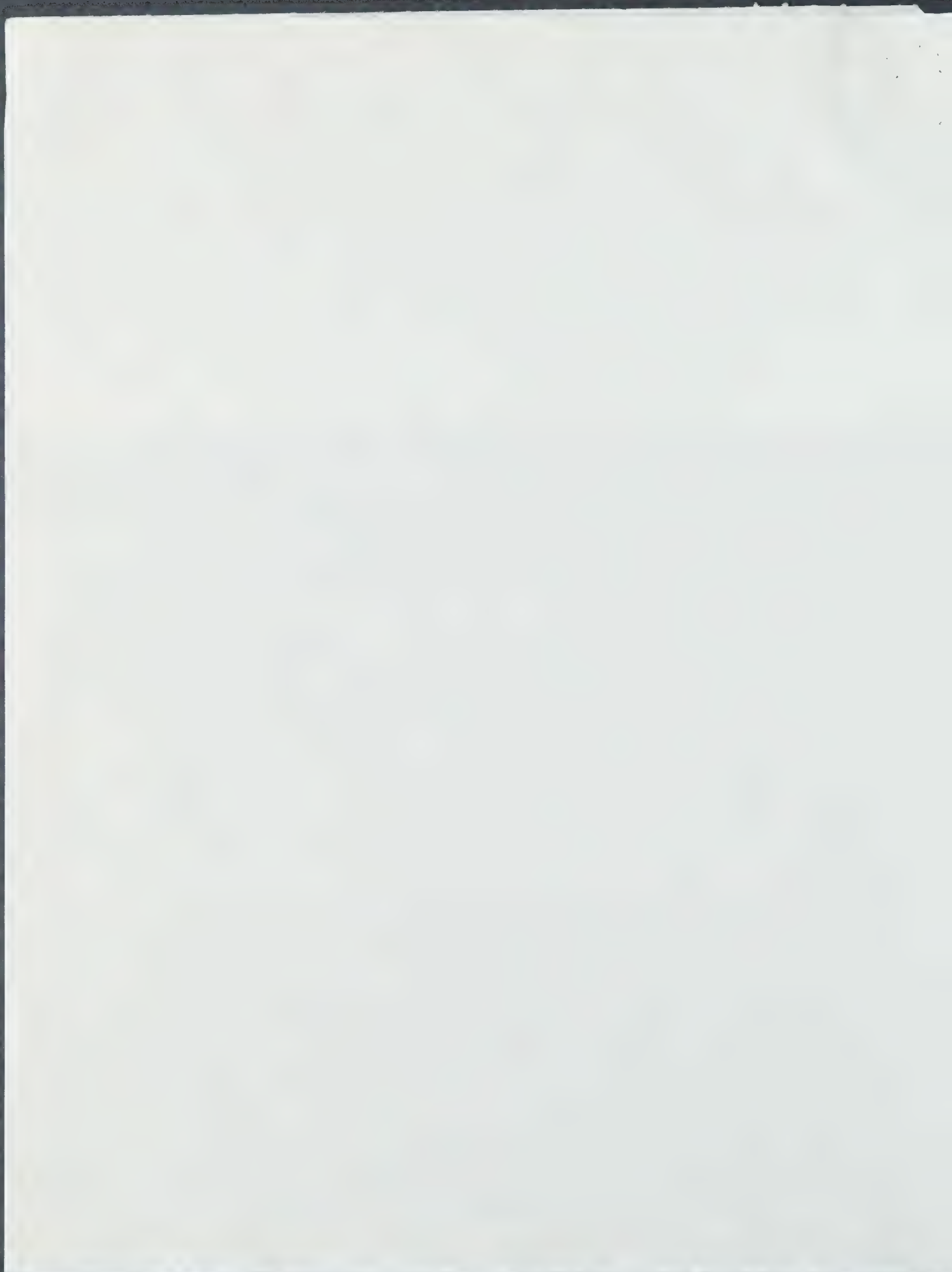
A handwritten signature in cursive script, appearing to read "Grace Bastianutti".

Grace Bastianutti (Ms.)
Assistant to the Director

Enclosure: Official receipt

cc: Tom Thayer
Robert Swain

:jj





DEPARTMENT OF DEVELOPMENT
(613) 545-2005

Queen's University
Kingston, Canada
K7L 3N6

August 25, 1987

RECEIVED AUG 27 1987


Dr. Alfred R. Bader
2661 N. Shephard Avenue
Milwaukee, WI
53211

Dear Alfred:

I am pleased to give you an update on the funds being held in the special account which was set up in your name in February 1986:

Capital as of April 1987	\$254,335.78
Interest July 1987	40,907.65
Total	<u>\$295,243.43</u>
Minus Christie Inv. #85710 for \$11,000 U.S. June '87	- 14,767.50 Canadian
Balance	<u><u>\$254,335.78</u></u>

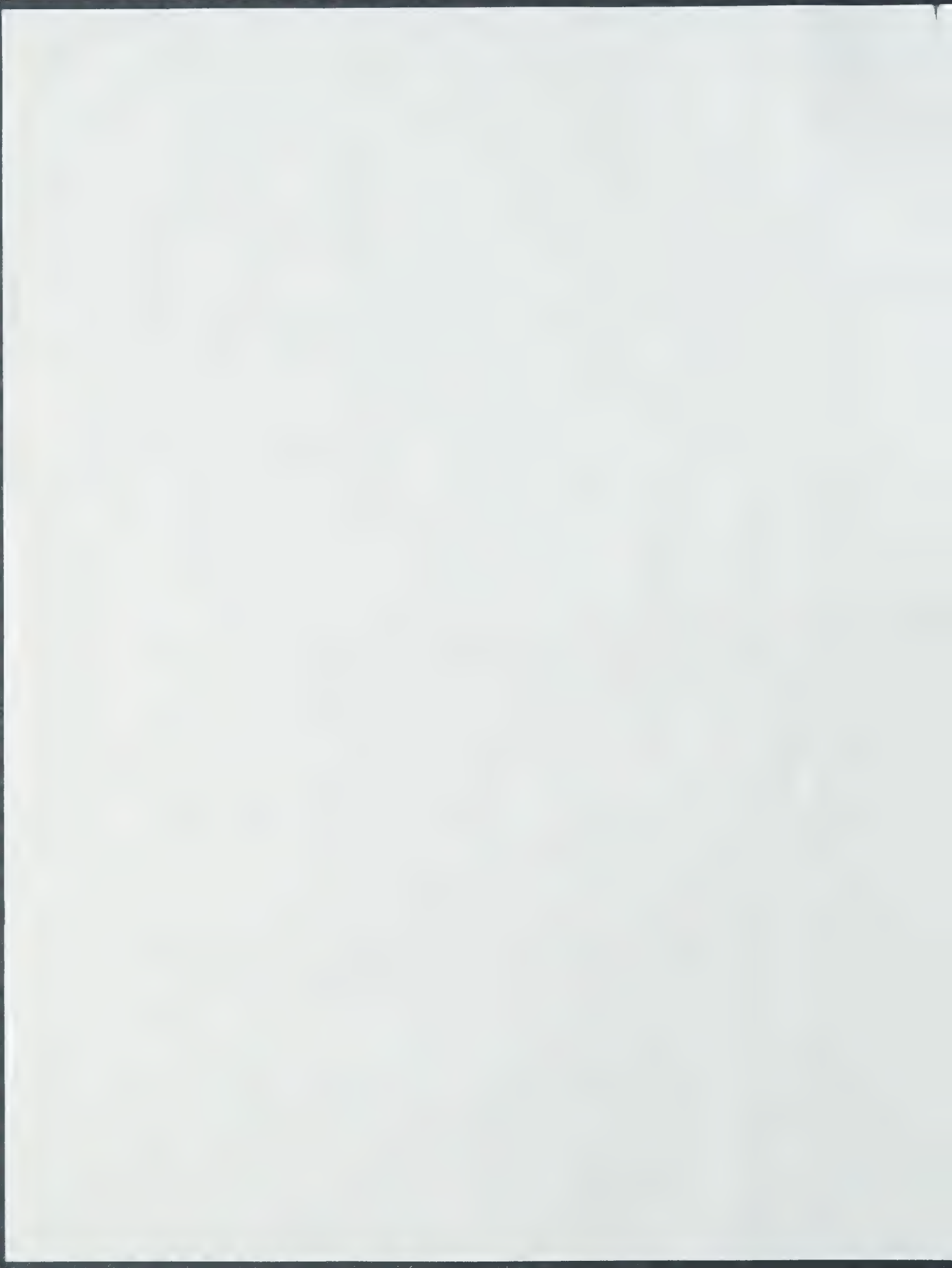
Sincerely,



Donald J. Duff
Director

DJD:jfj

cc: Robert Swain



WE HAVE MADE THE FOLLOWING ENTRY IN YOUR ACCOUNT TODAY.

ADVICE

WE ENCLOSE THE FOLLOWING SECURITIES FOR THE PURPOSE STATED.

DATE 12/27/1991

QUANTITY	DESCRIPTION AND INSTRUCTIONS	AMOUNT DEBITED	AMOUNT CREDITED
	<p>10,000 shares Sigma Aldrich, common stock, has been transferred from your account to [REDACTED] J Queens University</p> <p>certificate being issued in thier name</p>		

ACCOUNT NO. RR

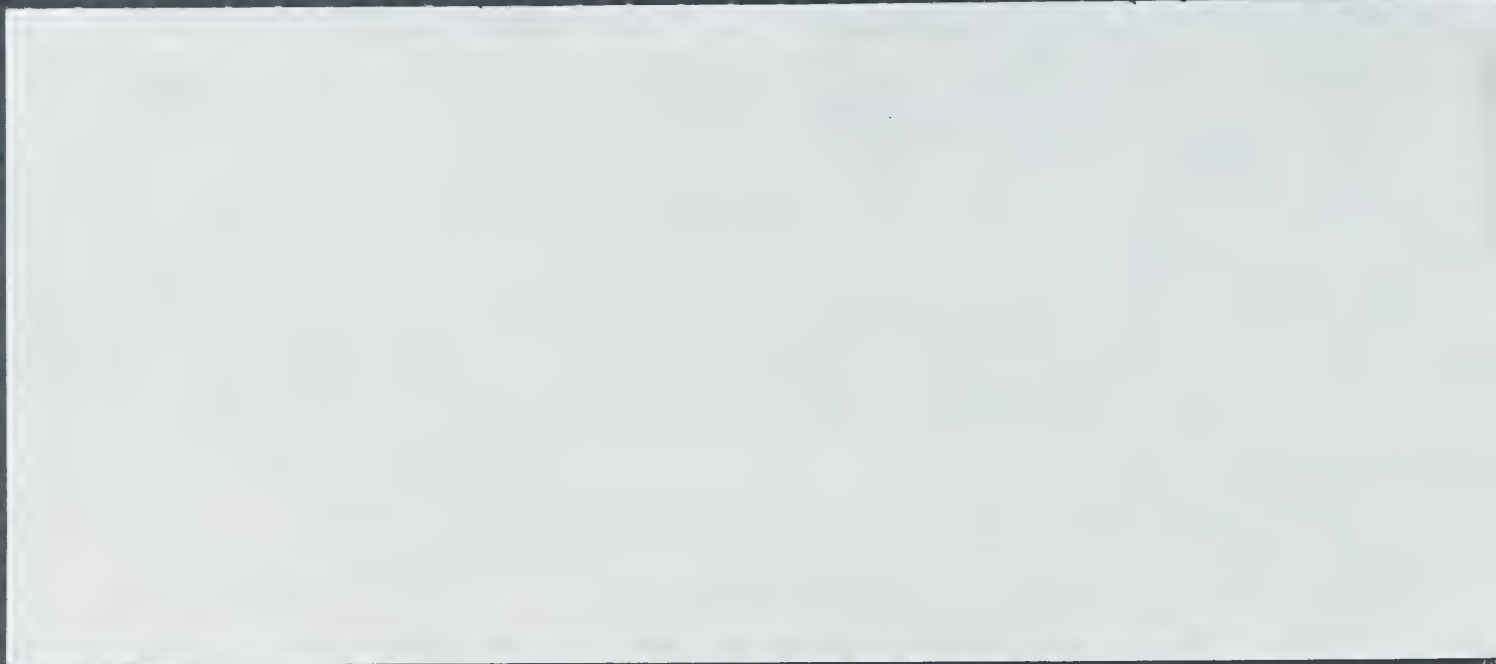
[REDACTED] J

ROBERT W. BAIRD & CO. INCORPORATED

P. O. BOX 672
MILWAUKEE, WISCONSIN 53201

[Alfred R Bader
2961 N Shepard
Milwaukee, Wi 53211]

BY Wilma J Henry



Baird / A NORTHWESTERN MUTUAL COMPANY

Robert W. Baird & Co. Incorporated Post Office Box 672, Milwaukee, WI 53201-0672 Member New York Stock Exchange, Inc. and other principal exchanges.

PHONE 414-765-3500

ACCOUNT NUMBER	TYPE	RR	TRANS NO	ENTRY DATE	TRADE DATE	PAYMENT DATE	EXCH	ORIG	P/T	STD INX	* REFER TO THE REVERSE SIDE FOR EXPLANATION OF THESE CODES AND OTHER IMPORTANT INFORMATION
██████████ 8 1	██████	J	██████ 7	12/27/91	12/27/91	1/06/92	9	1	T	1A	
YOU	QUANTITY	CUSIP NUMBER		SECURITY DESCRIPTION				COUPON RATE			
SLD	30000	826552101 SYM-SIAL		SIGMA ALDRICH CORP RPTD PX 51.00 MRK DWN .125 WE MAKE MKT IN SECURITY GFT ALFRED BADER							
										Maturity Date	
										Basis / Price	
										50 7/8	
										NET AMOUNT	
										1526250.00	
PRICE	GROSS AMOUNT	ACCRUED INTEREST	COMMISSION	SEC FEE / SRV CHG	HANDLING						
50.87500	1526250.00										
BONDS DATED	FIRST COUPON	COUPON DATES	ACCRUED INTEREST DATES	DAYS	DENOMINATIONS						

02

Alfred Bader

COPY OF TRADE MADE IN THE A/C OF
QUEENS UNIVERSITY
ATTN THOMAS THAYER

PLEASE RETURN REMITTANCE COPY WITH:

- (1) FOR PURCHASES, YOUR PAYMENT ON OR BEFORE PAYMENT DATE
- (2) FOR SALES, YOUR SECURITIES ON OR BEFORE PAYMENT DATE,
UNLESS WE HOLD YOUR SECURITIES.

RETAIN THIS ORIGINAL FOR YOUR RECORDS AND TAX PURPOSES.

CONFIRMATION — CUSTOMER COPY

[The main body of the page contains several columns of text that are extremely faint and illegible due to the quality of the scan. The text appears to be organized into paragraphs and possibly lists or tables, but the specific content cannot be discerned.]

ROBERT
A
PL

Baird / A NORTHWESTERN MUTUAL COMPANY

Robert W. Baird & Co. Incorporated Post Office Box 672, Milwaukee, WI 53201-0672 Member New York Stock Exchange, Inc. and other principal exchanges.

PHONE 414-100-3300

ACCOUNT NUMBER	TYPE	RR	TRANS. NO.	ENTRY DATE	TRADE DATE	PAYMENT DATE	EXCH	ORIG	P/T	STD INX	* REFER TO THE REVERSE SIDE FOR EXPLANATION OF THESE CODES AND OTHER IMPORTANT INFORMATION
[REDACTED]			947	12/27/91	12/27/91	1/06/92	9	1	T	1A	
YOU	QUANTITY	CUSIP NUMBER		SECURITY DESCRIPTION				COUPON RATE			
100		210001000		10% BOND							
											Maturity Date
											Basis / Price
											AC 7/8
											NET AMOUNT
PRICE	GROSS AMOUNT	ACCRUED INTEREST	COMMISSION	SEC FEE / SRV CHG	HANDLING						
100.00	100.00						100.00				
BONDS DATED	FIRST COUPON	COUPON DATES	ACCRUED INTEREST DATES	DAYS	DENOMINATIONS						

PLEASE RETURN THIS COPY WITH:
 (1) FOR PURCHASES, YOUR PAYMENT ON OR BEFORE PAYMENT DATE.
 (2) FOR SALES, YOUR SECURITIES ON OR BEFORE PAYMENT DATE, UNLESS WE HOLD YOUR SECURITIES.

COPY OF THIS RECORD TO THE NEW YORK STOCK EXCHANGE
 MEMPHIS UNIVERSITY
 JAMES THOMAS THAYER

CONFIRMATION — REMITTANCE COPY

[The text on this page is extremely faint and illegible. It appears to be a multi-column document, possibly a ledger or a report, with several columns of text and some larger headings. The right edge of the page features a series of circular punch holes.]

Dr. Alfred Bader
Chairman



LETTER OF INTENT

Through my donations and in accord with my expressed wishes, Queen's University at Kingston in Ontario, Canada has established a fund which during my lifetime is to be used for the purchase of works of art for the collection of the Agnes Etherington Art Centre at Queen's University.

It is my wish that on or before December 31, 1997, whether I am alive or not, the unexpended and uncommitted funds in this account be employed as follows:

If, by December 31, 1997 or earlier, Queen's University establishes a Ph.D. program in art history, the money in the account at the time of the establishment of the Ph.D. program is to be used for the endowment of one-year travelling fellowships to Europe, to be awarded to graduate students in art history working for their Ph.D. degrees at Queen's.

If, at the discretion of the Department of Art History, there are no sufficiently qualified Ph.D. students for all the awards, the department may leave the unused portion with the capital, or may use it to improve the library of art history or other suitable services of the department. For example, if \$15,000 is the amount deemed reasonable for a travelling fellowship, and the income is \$100,000 that year, but there are only four qualified students, then the Department of Art History may at its discretion leave the balance of \$40,000 with the capital or use part or all to improve the library or other art historical services.

Failing the establishment of a Ph.D program in art history by December 31, 1997, the money in the account is to be distributed equally between the Department of Art History to establish undergraduate and graduate scholarships (the latter for M.A. students), and the Department of Chemistry to establish scholarships and fellowships in organic chemistry. The awards in chemistry are to be divided between undergraduate and Ph.D. students in the ratio of one to two in dollar amounts. The division between undergraduate and M.A. students in art history is to be left to the discretion of the Department of Art History.

Thus, for example, if by December 31, 1997 no Ph.D. program has been established, and the income available in 1998 is \$100,000, then \$50,000 shall be used for scholarships in art history, \$16,666 for undergraduate scholarships in organic chemistry and \$33,334 for fellowships for graduate students in organic chemistry working for their Ph.D. degrees at Queen's.

Signed _____

Alfred Bader

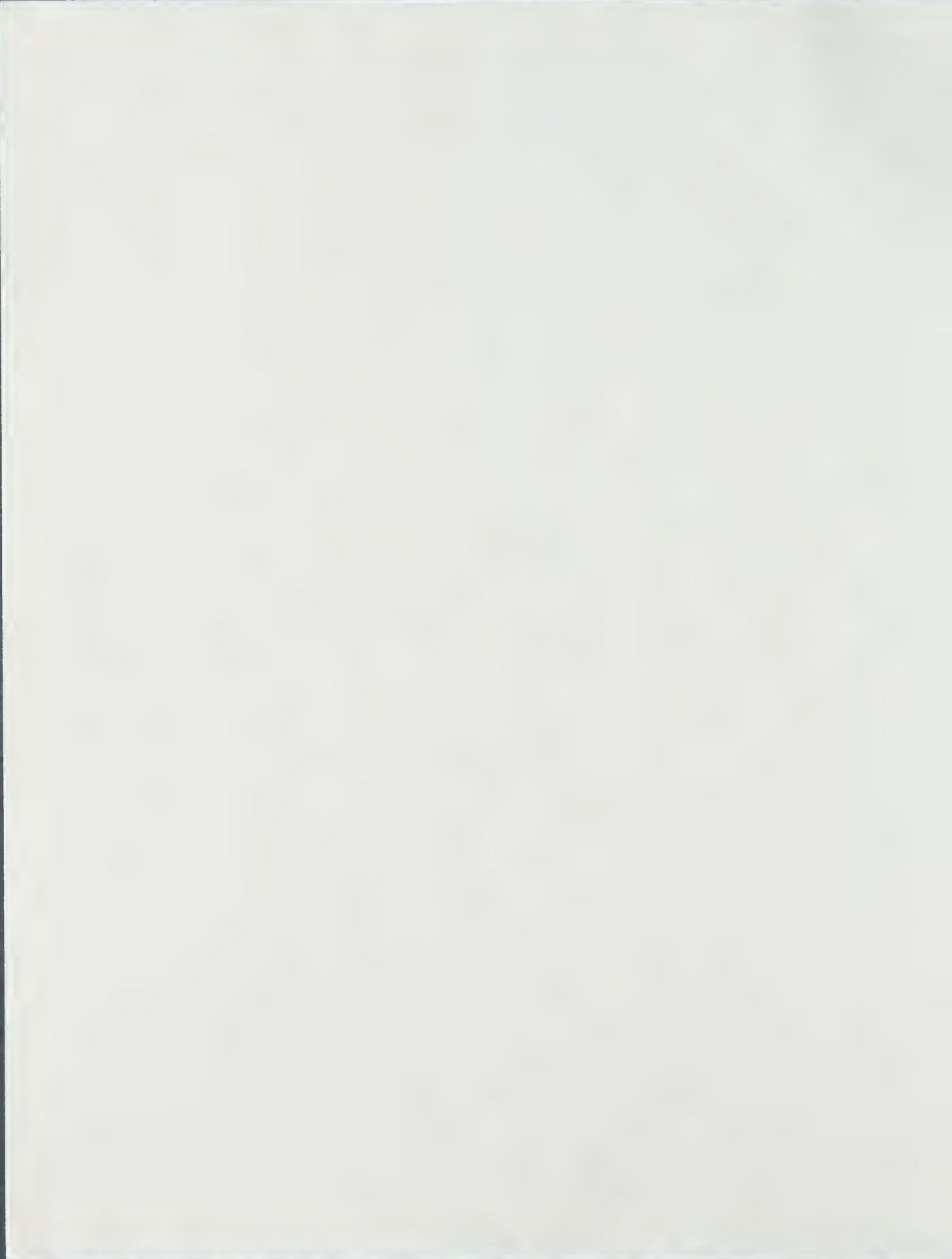
Dated _____

February 19, 1988

Witnessed by _____

Marilyn M. Hassmann

SIGMA-ALDRICH





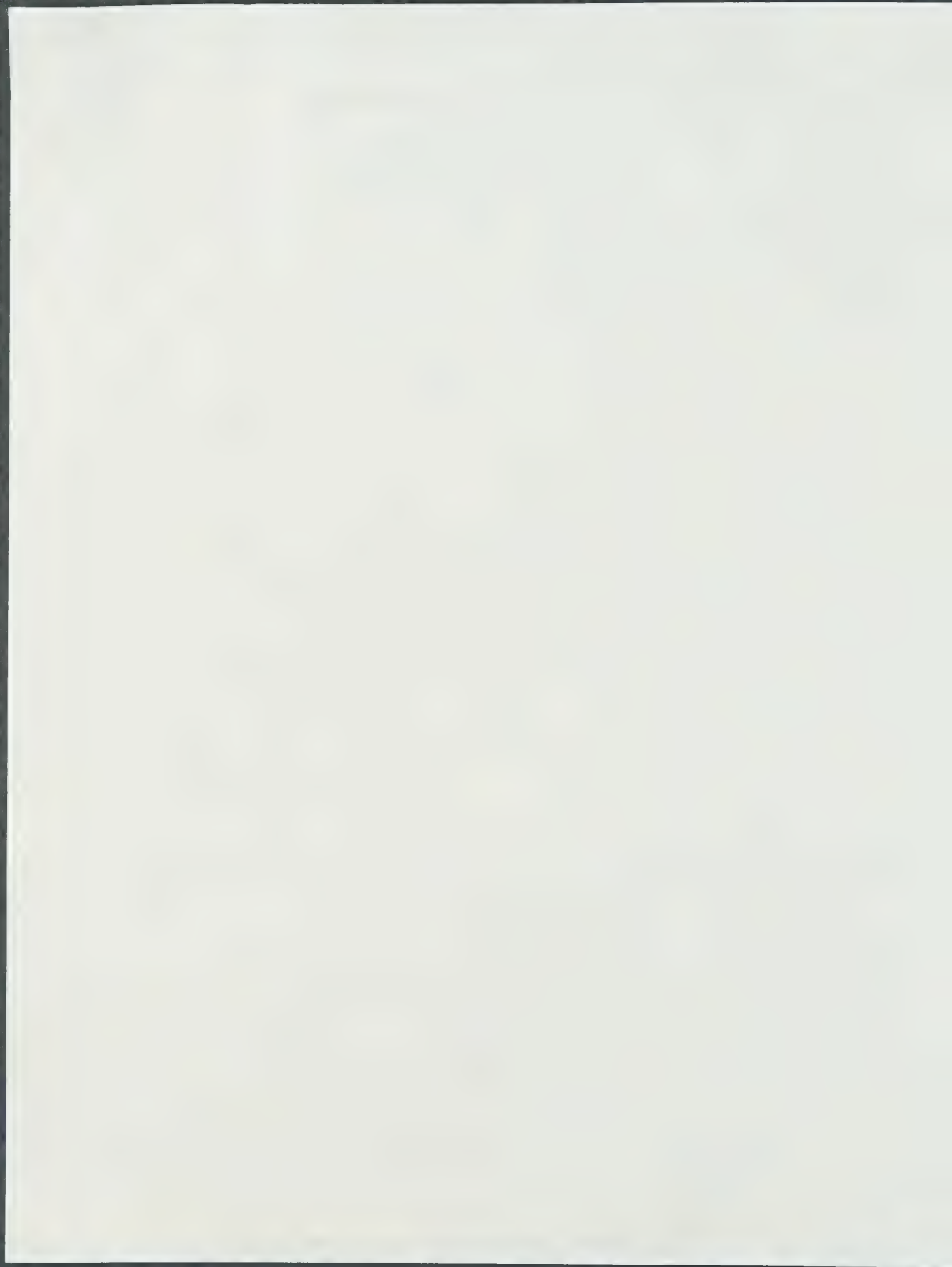
DIRECTOR'S OFFICE
THE QUEEN'S APPEAL
(613) 547-3245

October 31, 1986

Dr. Bader account:

To date: Total in account	<u>\$245,909.96</u>
Interest on allocated capital gain	641.56
" " " " "	327.70
Allocation of capital gain	6,415.62
" " " "	3,297.01

Money deposited in April 1986--interest given in July.



(Enter) Id Number: [REDACTED]
Name: Bader, Alfred Robert

Donor Categories: 01 12 Last Gift: 1600.00
Spec Mail Codes: 12 34 Total Giving: 197146.42
Giving Society: GHL Reminder Month: Giving Years: 4
Class Agent / Status: /

Gift Date	Bch Sol	Amount	Account	Acct Desc.	Typ FC	Rct	Rept	M
1985 03 28	16B	10000.00	8841338560	DEAN OF EDUCAT USA P	1	A1	46	
1980 05 25	06A	2600.00	84002601	ALDRICH CHEM C MON Q	1	C20746		
1982 05 25	06A	2162.00	84008501	BADER PRIZE IN MON Q	1	C20746		
1982 05 25	06A	1600.00	84089201	WOLF MARTIN ME MON Q	1	C20746		
1979 01 05		3551.40	37809399	SPECIAL RESEAR MON Q		C12386		
1977 06 14		200.00	84075201	ACCOUNT CLOSED USA	1	A0630		
1977 05 01		120670.00		ADJ				

ENTER - Display PF10/PF11 - Forw/Back Page
PF12 - Previous Menu PA1 - Main Menu
FOO FORWARD PAGE DOES NOT EXIST
23 OCT 1987 Queen's Alumni/Development Information Systems F01070
14.56.46 *** Gifts ***

(Enter) Id Number: [REDACTED]
Name: Bader, Alfred Robert

Donor Categories: 01 12 Last Gift: 1600.00
Spec Mail Codes: 12 34 Total Giving: 597146.42
Giving Society: GHL Reminder Month: Giving Years: 4
Class Agent / Status: /

Gift Date	Bch Sol	Amount	Account	Acct Desc.	Typ FC	Rct	Rept	M
1985 03 28	16B	10000.00	[REDACTED]	DEAN OF EDUCAT USA P	1	A1	46	
1980 05 25	06A	2600.00	[REDACTED]	ALDRICH CHEM C MON Q	1	C20746		
1982 05 25	06A	2162.00	[REDACTED]	BADER PRIZE IN MON Q	1	C20746		
1982 05 25	06A	1600.00	[REDACTED]	WOLF MARTIN ME MON Q	1	C20746		
1979 01 05		3551.40	[REDACTED]	SPECIAL RESEAR MON Q		C12386		
1977 06 14		200.00	[REDACTED]	ACCOUNT CLOSED USA	1	A0630		
1977 05 01		120670.00	[REDACTED]	ADJ				

ENTER - Display PF10/PF11 - Forw/Back Page
PF12 - Previous Menu PA1 - Main Menu
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23 OCT 1987 Queen's Alumni/Development Information Systems F01070
14.56.09 *** Gifts ***

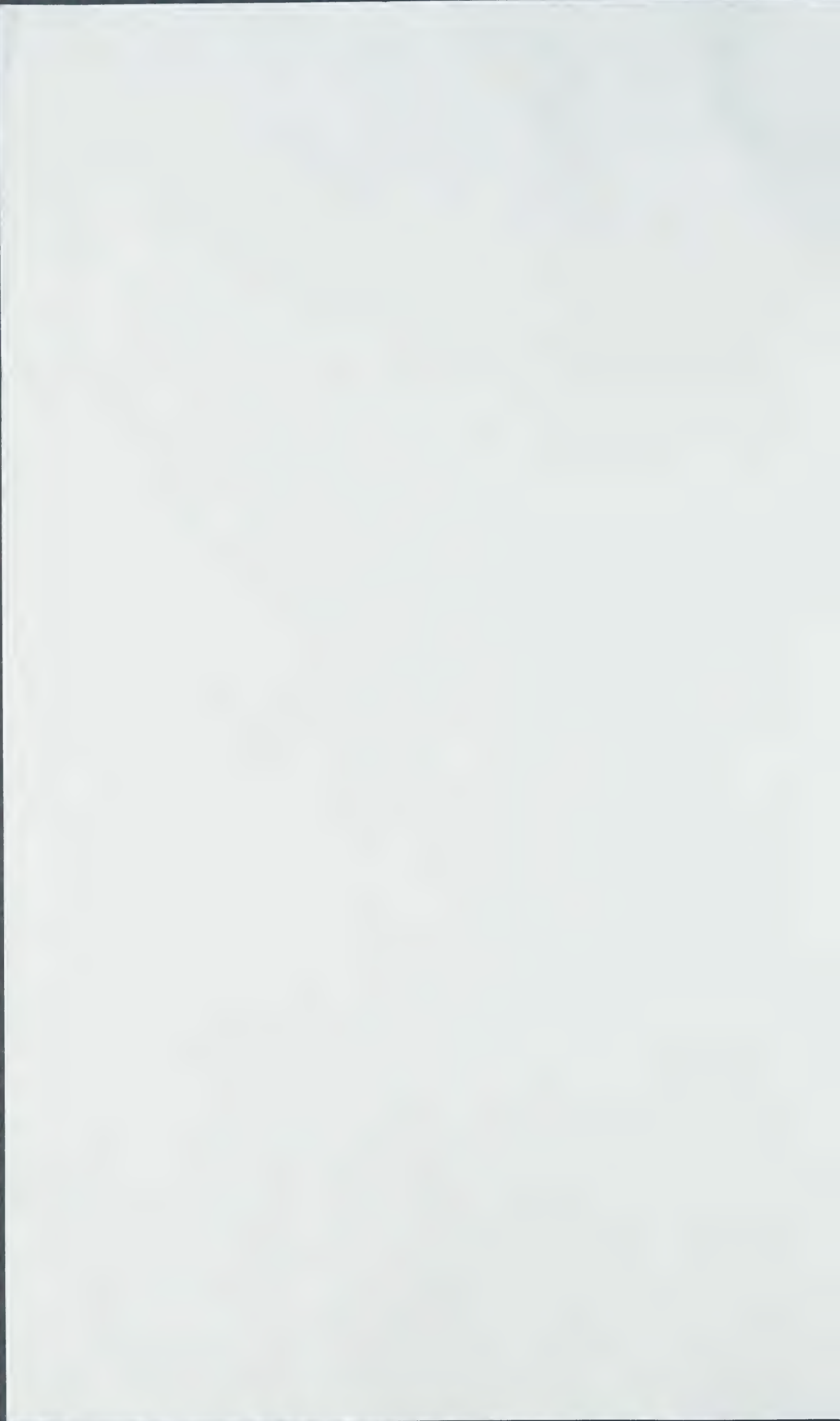
(Enter) Id Number: 010 2265
Name: Bader, Alfred Robert

Donor Categories: 01 12 Last Gift: 1600.00
Spec Mail Codes: 12 34 Total Giving: 597146.42
Giving Society: GHL Reminder Month: Giving Years: 4
Class Agent / Status: /

Gift Date	Bch Sol	Amount	Account	Acct Desc.	Typ FC	Rct	Rept	M
1987 09 15	USM 88A	126730.36	[REDACTED]	DR ALFRED BADE MEM N	3	000081		
1987 09 15	USM 88A	106794.66	[REDACTED]	DR ALFRED BADE MEM N	3	000081		
1986 09 26	AL9 51C	46581.75	[REDACTED]	DR ALFRED BADE MEM N	3	190099		
1986 08 26	USM 10C	273.00	[REDACTED]	SCIENCE '45 ME MON P	1	074008		
1986 05 15	USL 51C	53203.80	[REDACTED]	DR ALFRED BADE MON N	3	000400		
1986 04 14	AL9 51C	41796.43	[REDACTED]	DR ALFRED BADE MEM N	3	000360		
1986 03 25	AL9 51C	80983.02	[REDACTED]	DR ALFRED BADE MEM N	3	000360		
1985 03 28	16B	10000.00	[REDACTED]	DEAN OF EDUCAT USA P	1	A1246		

ENTER - Display PF10/PF11 - Forw/Back Page
PF12 - Previous Menu PA1 - Main Menu

1
Queen's





Dr. Alfred Bader
924 East Juneau, Suite 622
Milwaukee, Wisconsin 53202
Phone: 414/277-0730
Fax: 414/277-0709
E-mail: baderfa@execpc.com

A Chemist Helping Chemists

October 6, 2000

Ms. Judith Brown, Director of Development
Office of Advancement
Summerhill
Queen's University
Kingston, Ontario K7L 3N6
CANADA

Dear Judith,

Among the highlights of our happy days at Queen's last month was our getting to know you as a person. When Sarah Dalton left we wondered who could take the place of such a caring person, and now we know: it is you.

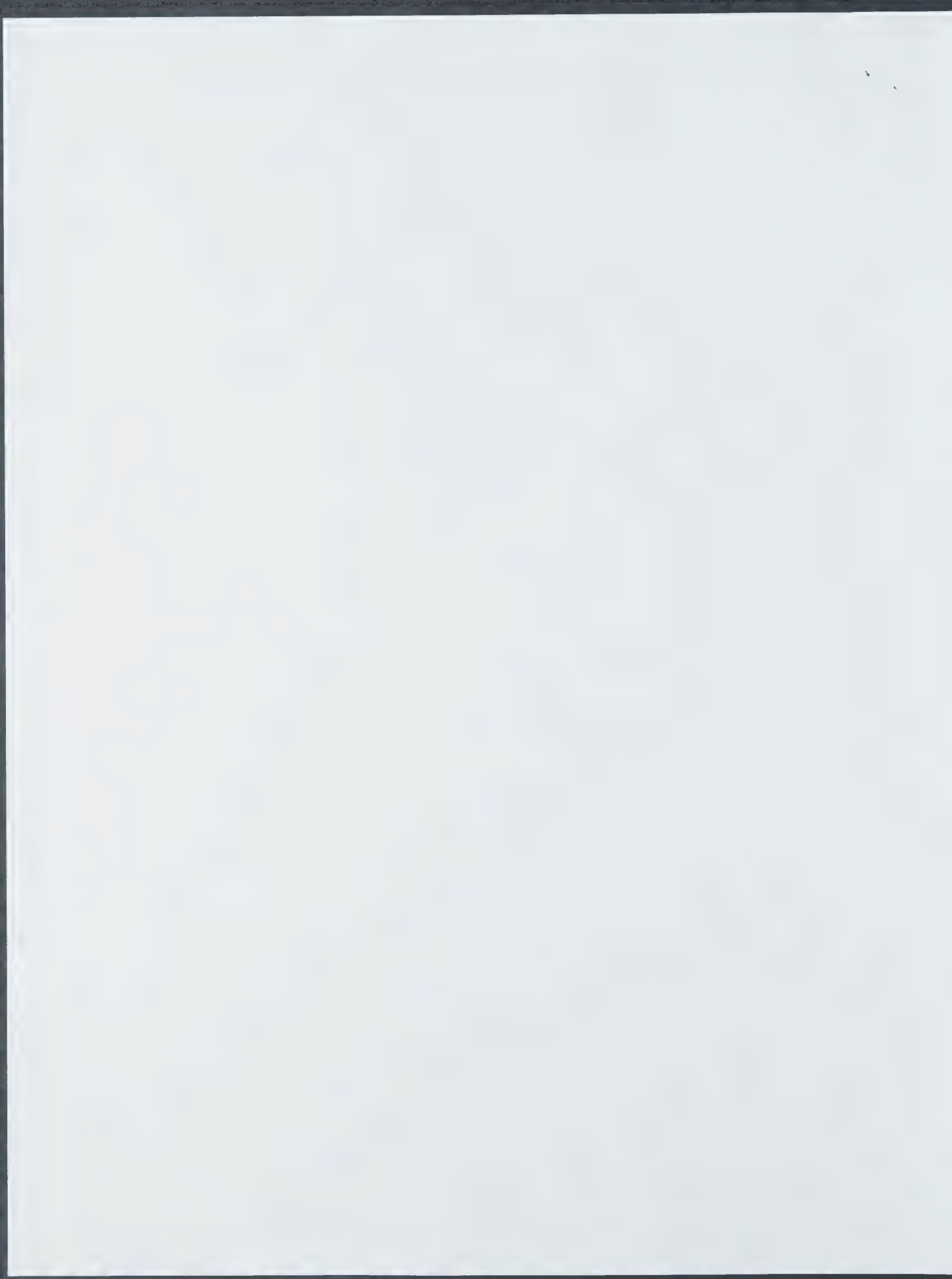
First of all, please accept Isabel's and my thanks for all your help.

Now please let me summarize our discussions:

1. You will let us know the starting dates of each of the fourteen bursaries, scholarships and fellowships we have funded.
2. You will change the name of Capital Account [REDACTED] to The Bader Chair in Northern Baroque Art. It may well be that the University will allow us to fund a Chair in Southern Baroque Art.

Also, you will let me know what the \$15,000 transferred to [REDACTED] was used for, presumably by Professor Volker Manuth.

3. The Herbert and Stella Overton Award in Music, Account [REDACTED] seems to be quite mixed up. Page 166 describing this award says there are two such at \$1200 each, yet the statement says that \$8800 was distributed.





Ms. Judith Brown
October 6, 2000
Page Two

4. You know how unhappy we are about the Bader Fellowships in Art History, Account [REDACTED], where none was given last year at all. Of course I know that Professor Hoeniger is trying hard to improve this situation.

The statement says that Kim Muir received \$12,000 for this academic year. Should she not receive considerably more? Perhaps the \$12,000 is just the first installment. Please advise.

5. The Herbert and Stella Overton Prize in Drama, Account [REDACTED], is described as having a value of \$1,000, yet next year's projected income is only \$914.

Should we improve the capital slightly to increase income above \$1,000?

You know how taken aback we were to learn that several of the Awards can be given only to students from the Province of Ontario. This was never said to us, nor is it spelled out to the students coming from other provinces or abroad. Only about 80% of the Queen's students come from Ontario, and the University has been trying to give special awards to the 20% from out of Ontario. In order to help with these efforts of the University to award scholarships and bursaries fairly to non-Ontario students, we left you a cheque for US \$100,000. Please do send me a receipt for that and also for the cheque for US \$100,000 which we left for the David C. Smith Fellowship in Economics.

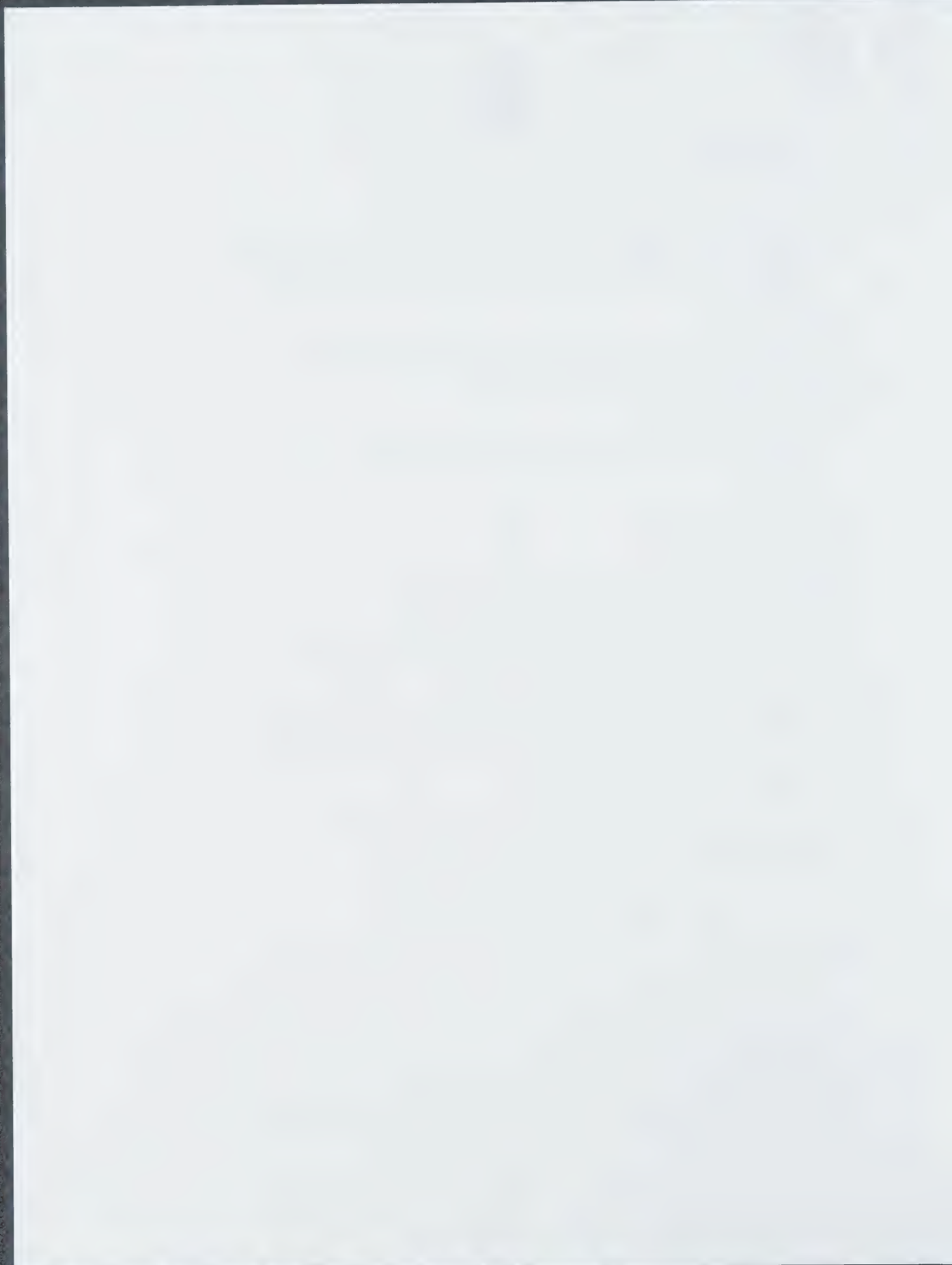
Of course most of what I have detailed here parallels your September 22nd three page memo.

With all good wishes from Isabel and myself I remain

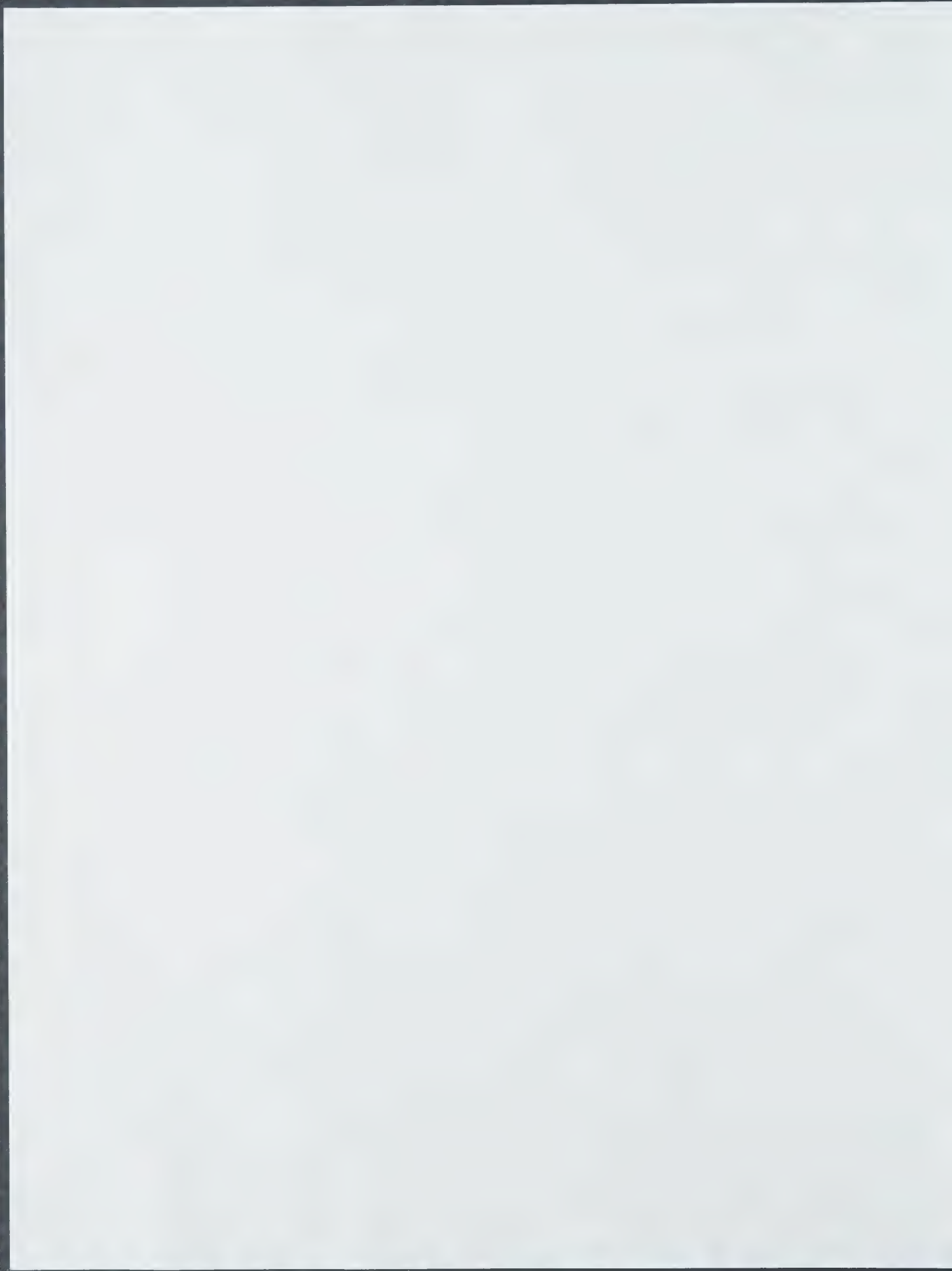
Yours sincerely,

Alfred Bader
www.alfredbader.com
AB/az/enc.

P.S. You will be amused by the lengthy response I received from Hartland J.A. Paterson.



Account #	Account Name	Comments re EFR	Background on Endowed Fund
840-026	Alfred Bader Scholarship in Chemistry	No follow up required	
840-077	Herbert and Stella Overton Awards in Music	How did we get \$8,800 to give away? Ontario residents only?	The Herbert and Stella Overton Awards in Music Endowment Fund was established in 1995 by Dr. Isabel Bader. The annual scholarships were created in memory of her parents Herbert and Stella Overton, music lovers and supporters of the arts.
840-078	Herbert and Stella Overton Prize in Drama	How much money will be required to bring the projected income up to \$1,000	The Herbert and Stella Overton Prize in Drama Endowment Fund was established in 1996 by Dr. Isabel Bader with a gift of \$13,000. The annual prize will be given in memory of her mother and father, Herbert and Stella Overton.
840-083	Alfred Bader Scholarships in Art History	Need to include start date of awards	
840-085	Alfred Bader Prize in Jewish Studies	Need to include start date of awards	The Alfred Bader Prize in Jewish Studies Endowment Fund was established through a gift commitment of \$2000 US made to Queen's University at Kingston by Dr. Alfred Bader in May 1982.
840-892	Martin Wolff Memorial Fund	No follow up required	
840-961	Bader Fellowships	Why was \$12,000 awarded, not \$30,000? (stated value in calendar is "up to \$30,000"). More work needs to be done to ensure that potential applicants are aware of the fellowships, so that they can be reliably awarded	



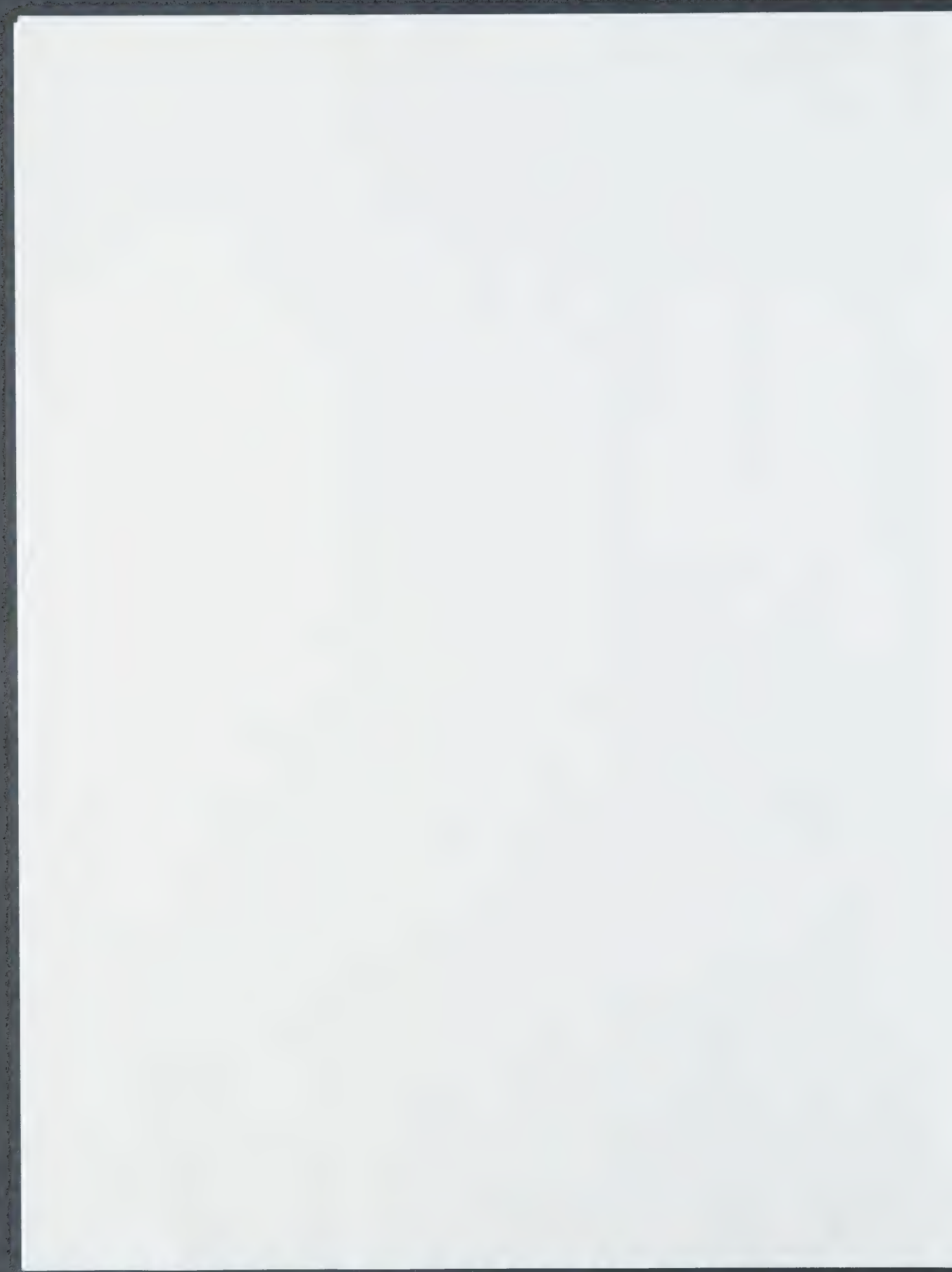
Account #	Account Name	Comments re EFR	Background on Endowed Fund
841-525	Isabel Bader Bursary in Textile Conservation	Why were 2 bursaries totalling \$4,000 when the Terms of Reference state that the award is valued at \$4,000 EACH	The Isabel Bader Bursary in Textile Conservation Endowment Fund was established through a gift commitment of \$30,000 U.S. made to Queen's University at Kingston by Dr. Isabel Bader.
842-118	Bader International Study Centre Award	Open to Ontario students only?	The Alfred Bader International Study Award Endowment Fund was established in 1995 to encourage and assist students interested in pursuing studies at the International Study Centre at Herstmonceux, Sussex, England. The fund received a further gift commitment of \$150,000 made to Queen's University at Kingston by Dr. Alfred Bader in March 1997 as part of the Ontario Student Opportunity Trust Fund.
842-230	Isabel Bader Award for Costume in Drama	Need to include the start date of awards.	The Isabel Bader Award for Costume in Drama Endowment Fund was established in March 1997 by Dr. Isabel Bader with a gift of \$30,000 US. The award was created through the government matching program OSOTF to assist students with an interest in costume and/or costume studies.
844-470	The Bader Chair in Baroque Art	Need a name change here: "The Bader Chair in Northern Baroque Art", to distinguish from future Chair.	
844-545	Bader Chair in Organic Chemistry	Follow up expenses related to 378-707 Special research - Bader Chair)	



09/22/2000

Follow up from meeting with Alfred and Isabel Bader re Endowed Fund Reports

Account #	Account Name	Comments re EFR	Background on Endowed Fund
844-590	Adjunct Fund in Jewish Studies	What is the source of the "New Contributions" to the account? Alfred would like to thank.	
848-388	Bader Art Restoration - Conservation Fund	Next year, a \$7,000US charge will need to be paid from the income account, leaving a slight deficit. No follow up required.	



Friday, 15 November 1991

- 10:00 am Lecture by Dr. Alfred Bader, "The Adventures of a Chemist Collector"
Ontario Hall, Room 209
- 12:00 Lunch, Faculty Club, Green Room
Bader family; members of the Co-ordinating Committee; Principal John Plant, Chair, AEAC Advisory Committee; Don Duff, President, Gallery Association, AEAC; and Dr. John Stone, Head, Department of Chemistry
- 2:30 - Lecture by Dr. Bader, "Building of the Sigma Aldrich
4:00 pm Company", Department of Chemistry, Room FG15 *aut*
- 2:30 - Lecture by Dr. Volker Manuth, "Gerbrand van den Eeckhout",
4:30 pm Ontario Hall, Room 316
- 6:30 for Dinner, Summerhill
7:00 pm

Saturday, 16 November 1991

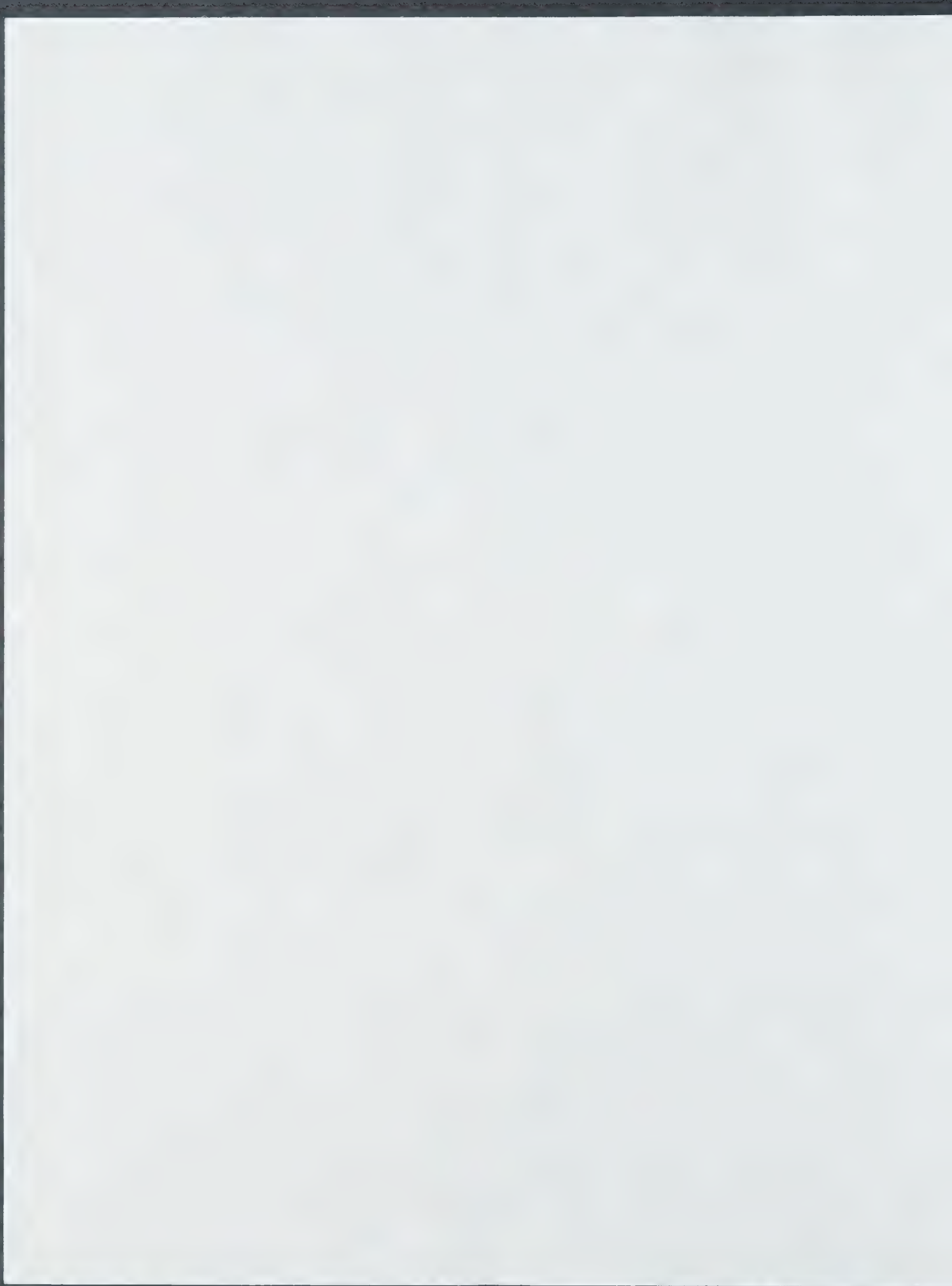
- 2:00 pm Lecture by Dr. Bader, "The Bible through Dutch Eyes"
Agnes Etherington Art Centre, New Gallery
(afterward: making video tape)
- Late Saturday Principal Smith returns from Toronto

Sunday, 17 November 1991

- 7:00 pm Departure from Toronto International Airport (Canadian Airlines, Flight 90)

Members of Bader family attending:

- Dr. Alfred and Isabel Bader, Milwaukee
- David Bader and his fiancée Michelle Henkin, Philadelphia
- Daniel Bader, Milwaukee
- Mrs. Marion Dick (Isabel's sister), Ottawa
- Victor and Rosetta Elkin, Montreal (Rosetta is Alfred Bader's "sister by adoption", she graduated from Queen's with a B.A. in 1946)



Visit of Dr. Alfred and Isabel Bader and family
on the occasion of the Fiftieth Anniversary of
Dr. Bader's Arrival at Queen's University
15 November 1941

Wednesday, 13 November 1991

6:15 pm Arrival at Toronto International Airport
(Northwest, Flight No. 374, from Detroit)
Limousine to Summerhill, Queen's University, Kingston

Thursday, 14 November 1991

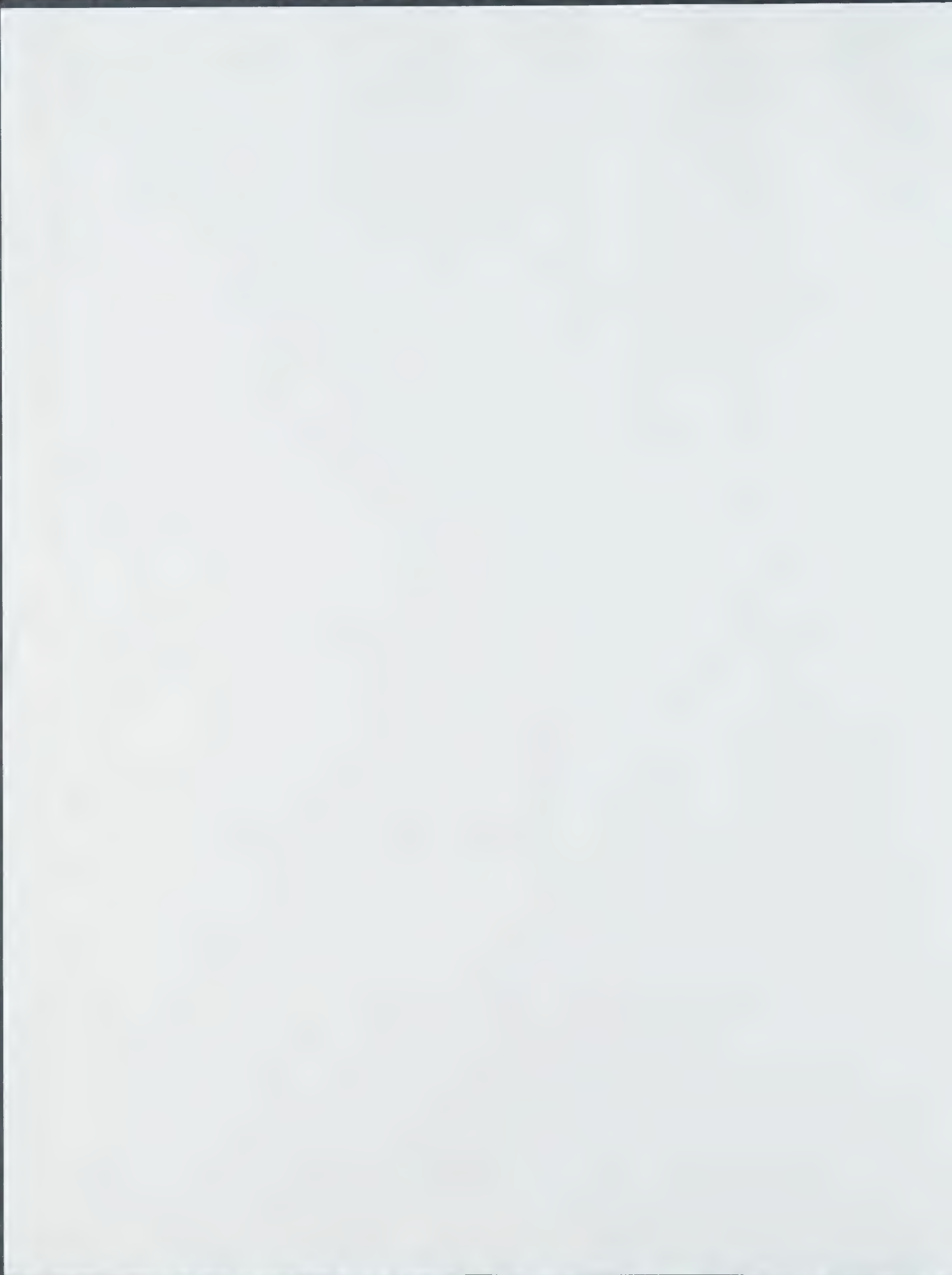
10:15 - Meeting of the Co-ordinating Committee with Dr. Alfred
11:30 am and Isabel Bader, Richardson Hall, Room 225

12:15 pm Lunch with Principal Smith, Summerhill
Alfred & Isabel Bader; David & Daniel Bader

1:30 - Lecture by Dr. Bader, "Joseph Loschmidt: The Father of
2:30 pm Molecular Modelling", Department of Chemistry, Room FG15

4:00 pm Lecture by Dr. Volker Manuth, "The Blinding of Samson by
Rembrandt", Ontario Hall, Room 209

7:30 pm Lecture by Dr. Bader, "Jan Lievens, Out of the Shadow"
Agnes Etherington Art Centre, New Gallery
(Opening remarks by Principal Smith, Introduction by David
McTavish)
Modest reception afterwards





083-03
840-083
085-03
840-085

OFFICE OF THE REGISTRAR

Queen's University
Kingston, Canada
K7L 3N6

Dr. Alfred Bader
2961 North Shepard
Milwaukee, Wisconsin
U.S.A. 53211

21 October 1991

Dear Dr. Bader:

I am writing with reference to the Alfred Bader Scholarship in Art History and the Alfred Bader Prize in Jewish Studies.

As you know, all Ontario Universities are experiencing very difficult financial times; Queen's is no exception. At the same time we are very conscious of our obligation to manage and safeguard the monies donated for financial support to students.

To this end, the Finance Committee of the Board of Trustees approved, at their December meeting, a proposal to recover a part of the expenses incurred by scholarship and bursary accounts. Since it costs about the same to manage a large or small trust fund, approval was given to recover a flat fee of \$25 annually from the interest earned on your investment beginning this year.

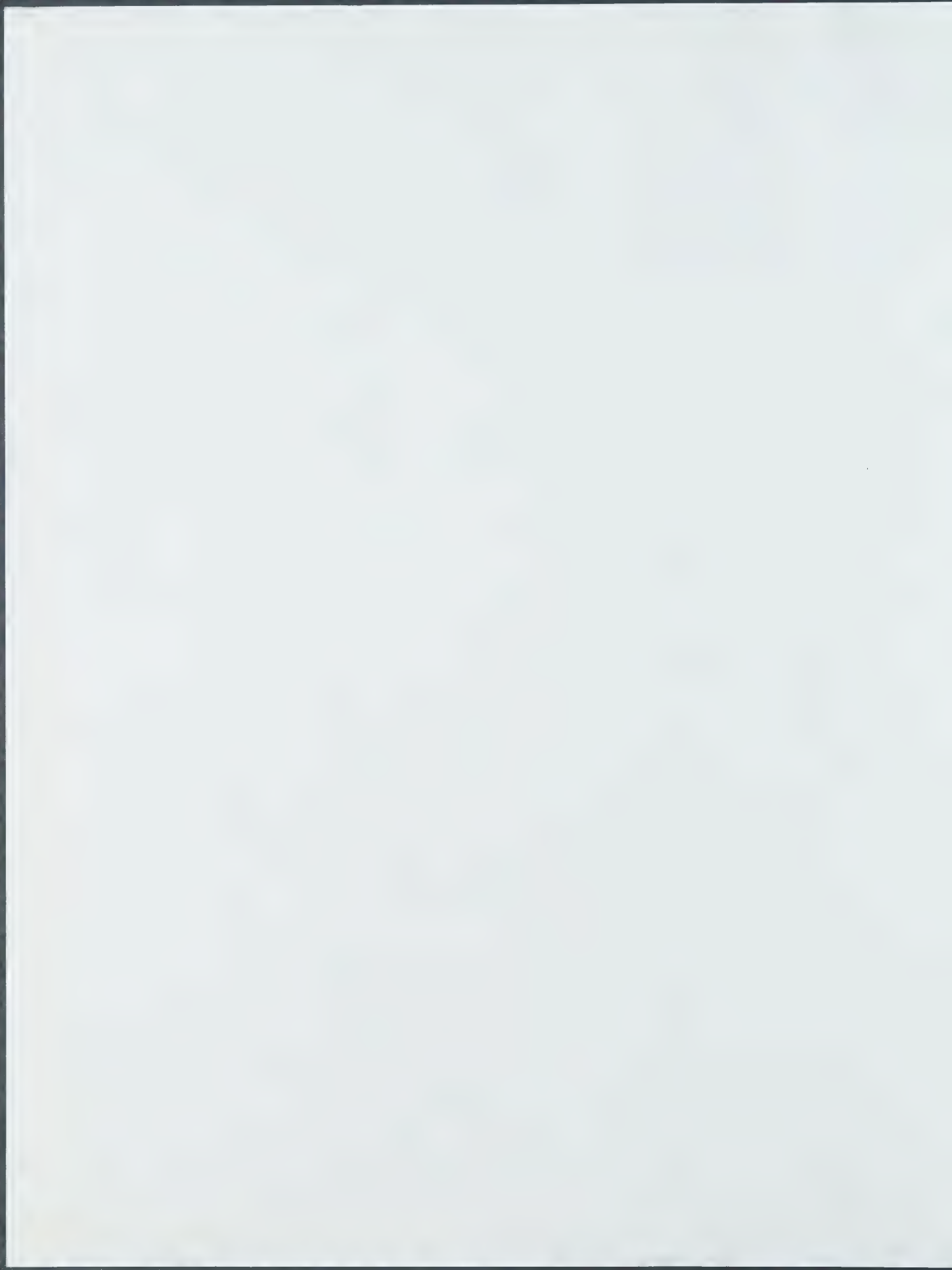
We are very grateful for the continuing financial support you provide to our students.

Yours sincerely,

A handwritten signature in cursive script that reads "Patricia A. Bogstad".

Patricia A. Bogstad
Assistant Registrar
(Student Awards)

JT/



Dr. Alfred Bader
Chairman Emeritus



November 4, 1991

Countess Stephanie Harrach
Schloss Rohrau
A2471 Rohrau Nö., Austria

Dear Countess Harrach:

My wife and I still remember with great pleasure your and Dr. Keyszelitz's kind reception of Prof. Noe and us in June, and want to thank you most sincerely for the time you spent with us.

Please forgive my thanking you so very late, but I had very much wanted to take counsel with Prof. David McTavish, the Chairman of the Department of Art History and the Director of the Queen's University Art Centre in Kingston Ontario, before writing to you.

Originally, I had hoped that we could somehow work out an arrangement whereby I provided the funds for Queen's University to acquire some major Harrach paintings with the clear understanding that these would remain at Queen's University as part of the Harrach Collection. Following that, I had hoped that we could somehow work out a system whereby Queen's students working for their Ph.D. in art history--and particularly those students working in the field of the Italian Baroque--could spend some time in Rohrau to study your wonderful collection.

Both you and Dr. Keyszelitz kindly explained that selling paintings to Queen's University would be very difficult because the Austrian government would make export permits very difficult to obtain--even if the paintings became part of "Harrach Collection" in Canada.

In the meantime, I understand that you have received permission to offer one of the world's major baroque paintings through Sotheby in London, and I very much hope that this sale will go very well.

There may still be a chance sometime in the future for you to consider with Prof. David McTavish (whose specialty is Italian art) the possibility of Queen's students visiting and studying your great collection.

SIGMA-ALDRICH

P.O. Box 355 Milwaukee Wisconsin 53201 USA Telephone (414) 273-3850 Cable Aldrichem TWX 910-262-3052 Telex 26-843

Countess Stephanie Harrach
November 4, 1991
Page Two

My wife and I have donated a travelling fund for Queen's students working for their Ph.D. to visit Europe. That fund now exceeds a million dollars, and it would give me great satisfaction if some of the students could work with your collection.

Best personal regards to you and Dr. Keyszelitz.

Sincerely,

Alfred Bader
c: Prof. Christian Noe
Prof. David McTavish

ET



892-03
026-03
840-892

OFFICE OF THE REGISTRAR

Queen's University
Kingston, Canada
K7L 3N6

Dr. Alfred Bader
Sigma - Aldrich
P.O. Box 355
Milwaukee, Wisconsin
U.S.A. 53201

27 August 1991

Dear Dr. Bader:

I am writing with reference to the Martin Wolff Memorial Prize, and the Aldrich Chemical Company Scholarship.

As you know, all Ontario Universities are experiencing very difficult financial times; Queen's is no exception. At the same time we are very conscious of our obligation to manage and safeguard the monies donated for financial support to students.

To this end, the Finance Committee of the Board of Trustees approved, at their December meeting, a proposal to recover a part of the expenses incurred by scholarship and bursary accounts. Since it costs about the same to manage a large or small trust fund, approval was given to recover a flat fee of \$25 annually from the interest earned on your investment beginning this year.

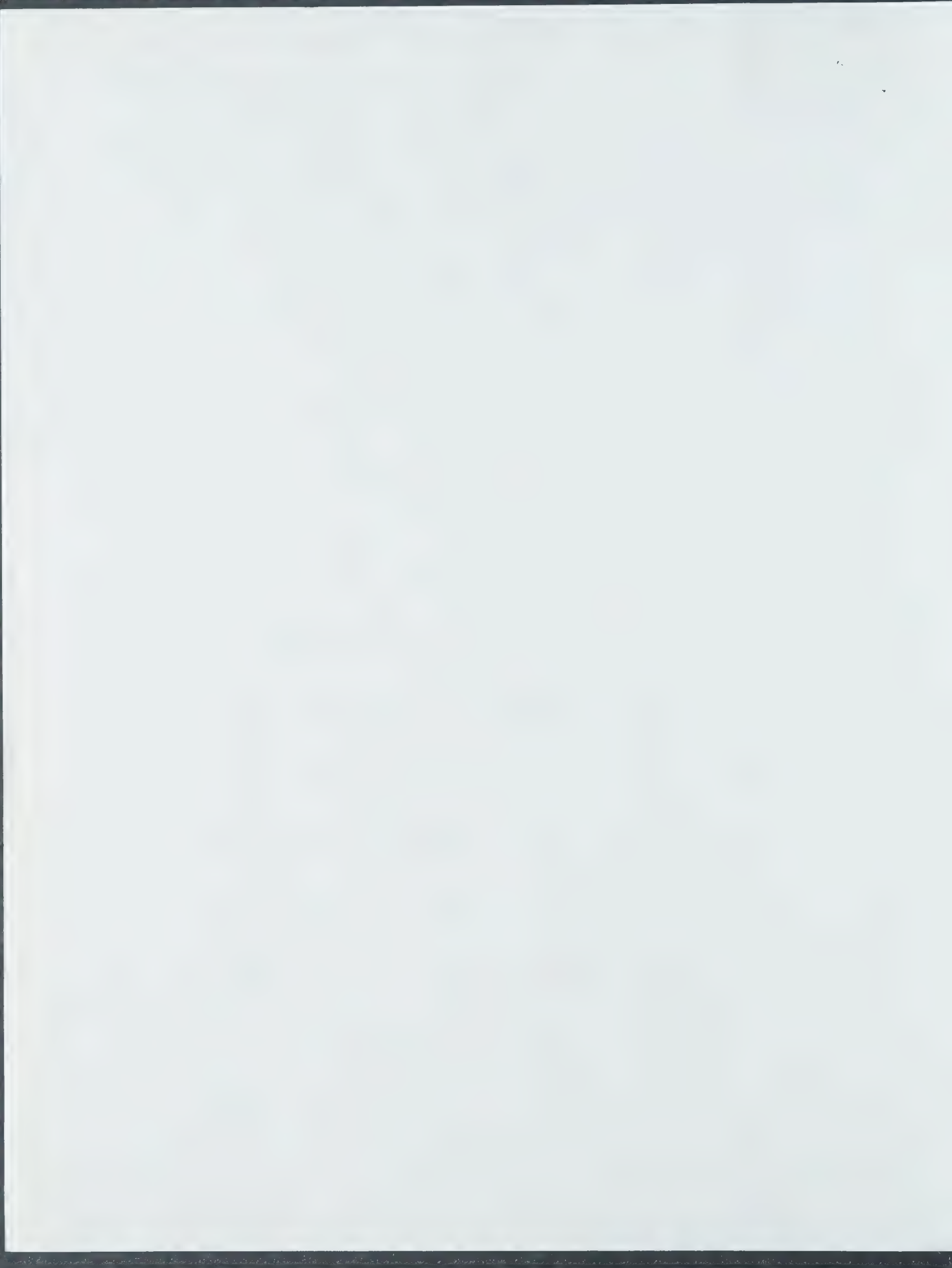
We are very grateful for the continuing financial support you provide to our students.

Yours sincerely,

A handwritten signature in blue ink that reads 'Pat Bogstad'.

Patricia A. Bogstad
Assistant Registrar
(Student Awards)

PAB:ck



To Mr. Ken Cuthbertson FAX 613 545 6777
Director of Alumni Affairs

I came to Queen's almost 50 years ago, from Vienna via England and a prisoner-of-war camp on Lake Champlain.

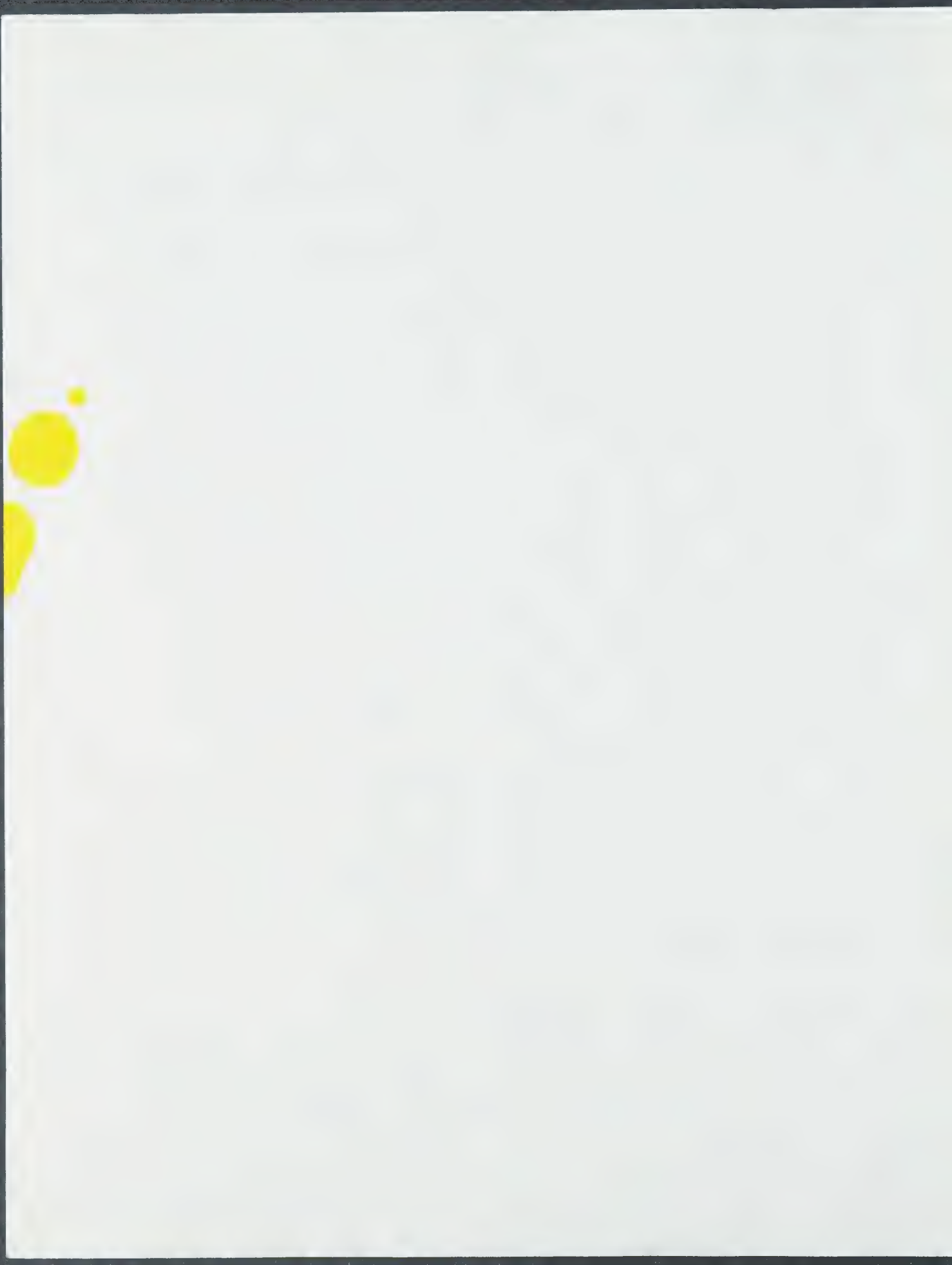
When I was accepted by Queen's in the middle of November 1941, having been turned down by McGill and Toronto, I was scared and shy and selfish. Scared, because I had been told on leaving the camp that I must not tell anyone where I had been and had to report weekly to the local RCMP. Shy, because what could I say to fellow students who told me they had come from Glebe or Lisgar or the KCVI--and then asked where had I come from, in the middle of November? And selfish, because I thought one had to be, to survive. Yet, my fellow students in class and in Collins House, the Science '44 co-op, put up with me. And many of the professors, Jean Royce the Registrar and Dr. McNeill who introduced me to debating, treated me wonderfully well, as an individual, not as prisoner-of-war No. 156.

This kindness brought me out of my shell, and over the years my contacts and interaction with Queen's staff, alumni and students have continued to give me great pleasure.

I have always been interested in art. In the forties, Queen's had neither an art centre nor a department of art history, and I am delighted to see the growth of the Agnes Etherington Art Centre and the Department of Art History, now among the best in Canada. That growth is just indicative of the growth and vigour of this great university.

7/24/91

Dear Mr. Cuthbertson
I thank you for your letter of June 27.
I hope the above is satisfactory.
Best wishes
Jep. d. Sady



OR

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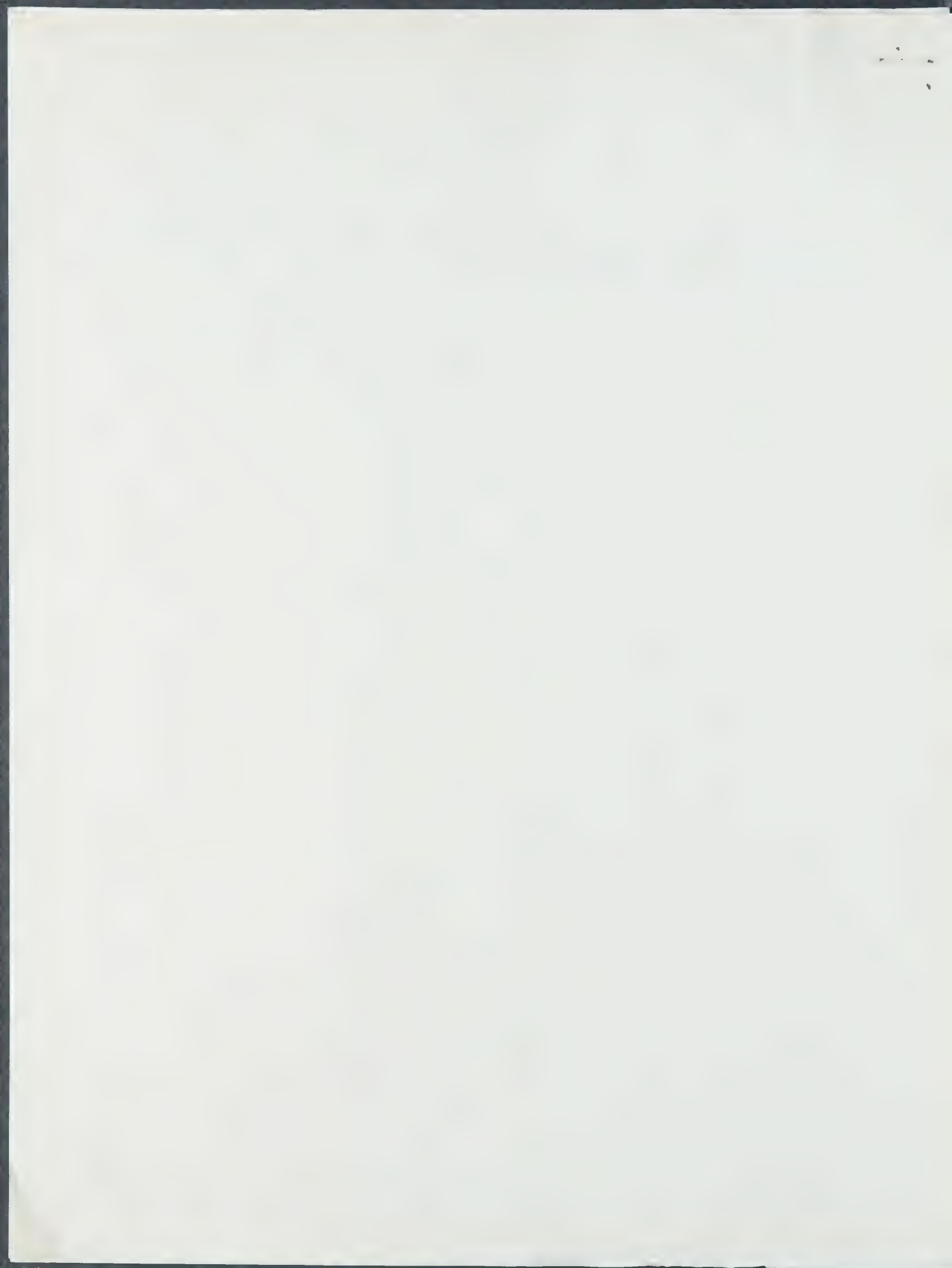
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THE UNIVERSITY OF CHICAGO

1900



Agnes Etherington Art Centre

1 April 1991

Dr. Alfred and Isabel Bader
2961 N. Shepard Ave
Milwaukee, Wisconsin 53211
USA

Dear Isabel and Alfred:

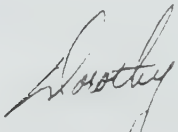
I am very pleased to hear the plans for next 15 November and of your commitment to the future of the Art Centre.

We will have the New Gallery (fabric covered walls) hung with your paintings at that time - an exhibition which will re-introduce to Queen's many of the paintings which were on tour for so long. It is an excellent venue for your lecture. Will Dr. Manuth be speaking also? If so, we could advertise the event as a small symposium of Dutch paintings of the 17th century and make a full afternoon of it. Please let me know your plans and what you would prefer to do. I will need to have lecture titles and a short description with dates and times prepared in September for our newsletter Currents.

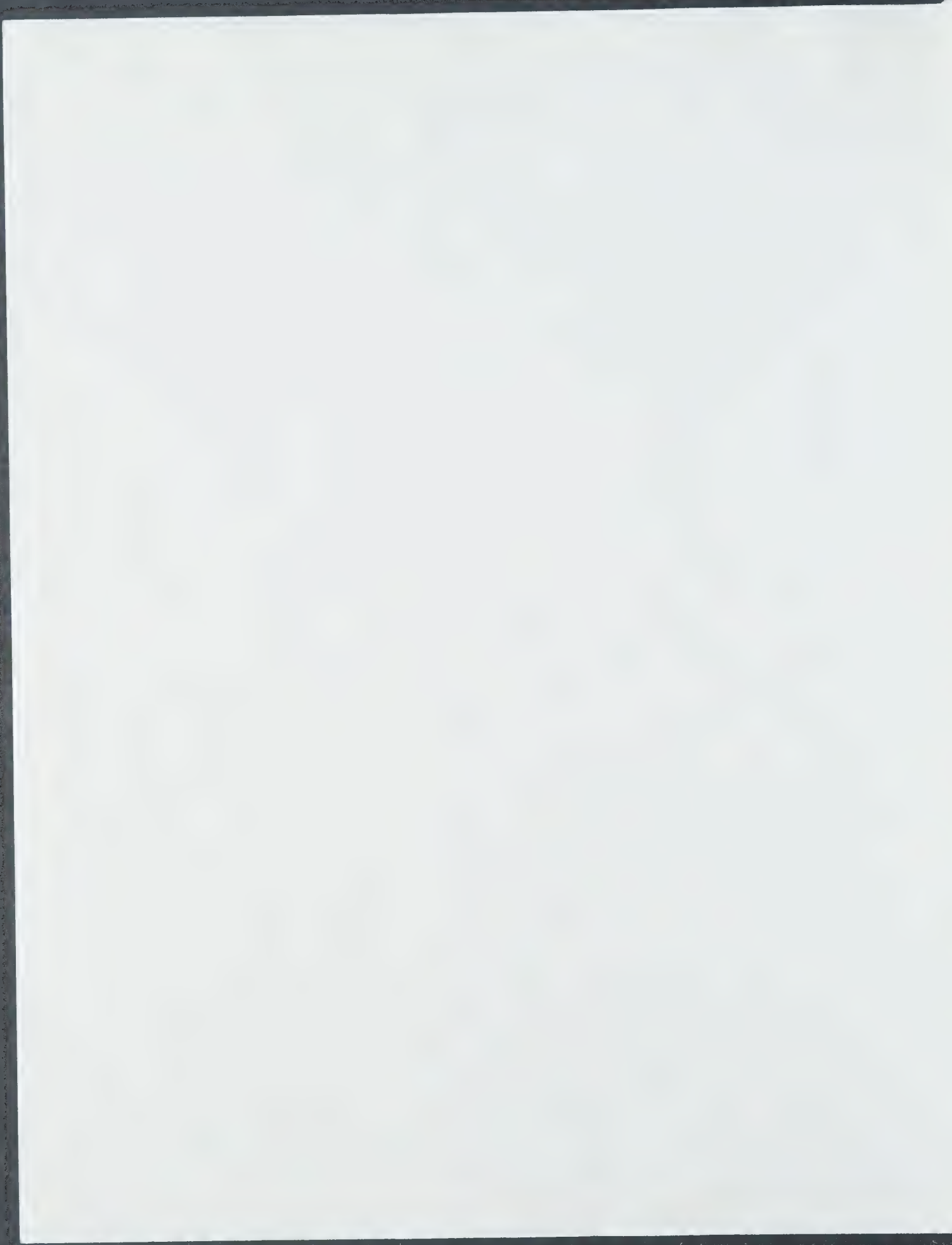
I understand that you will be shipping a fairly large group of paintings to us sometime in the summer. When you are certain of the selection and of your own timetable, please let me know so that a truck can be sent for pickup.

Best wishes. Let's hope we are fortunate with the tiny El Greco!

Yours sincerely,



Dorothy Farr
Acting Director





Chemists Helping Chemists in Research and Industry

aldrich chemical company, inc.

Dr. Alfred Bader
Chairman

April 18, 1991

Mr. Bill Pardy
38 Lakeshore Blvd.
Kingston, Ontario K7M 4J6
Canada

Dear Bill:

I really enjoyed receiving your April 8 letter and only wish that I could be with you during the October 19th weekend, but can't.

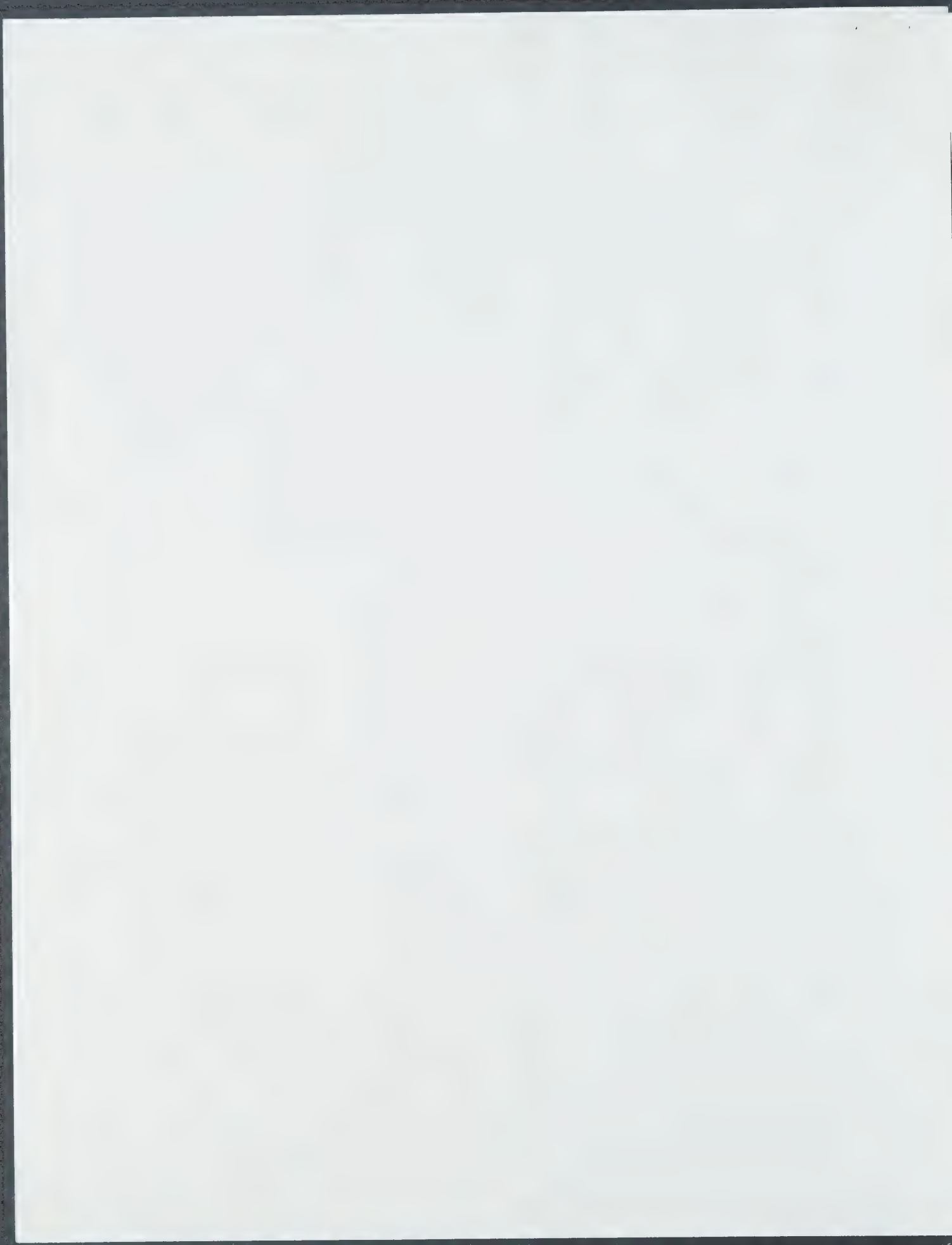
I do plan to be at Queen's between the 13th and 15th of November and have been invited to give several lectures in art history and chemistry. It would be fun if I could say hello to you at that time.

The reason that I am not in that original 1941 photograph is because I didn't come to Queen's until November 15, 1941, and didn't move into Collins House until 1942. Your memory is quite correct: I shared a room on the top floor with Harry Daggett.

Best wishes.

Sincerely,

Alfred Bader
AB:mmh



April 8, 1991

Dear Alf

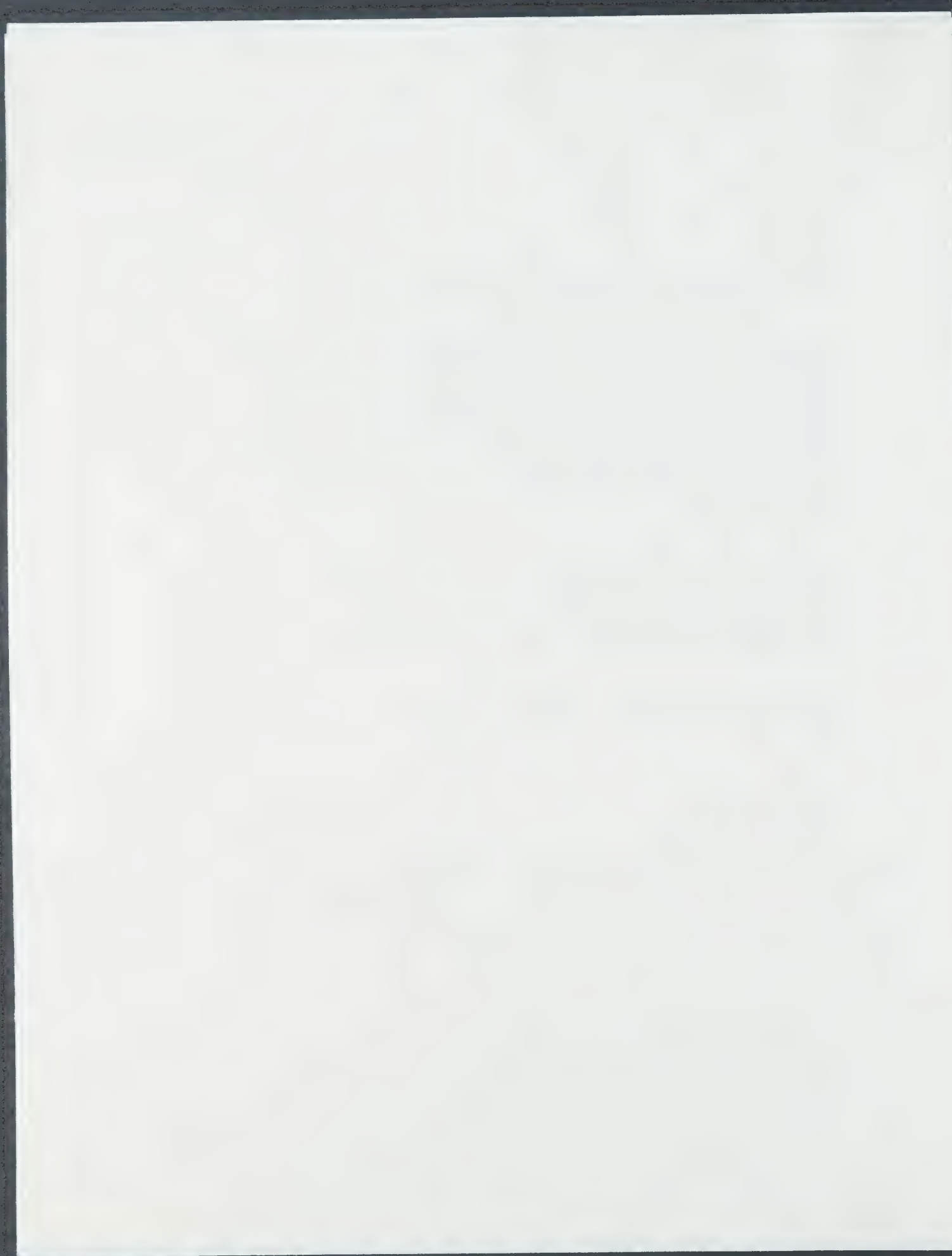
The attached letter explains what this note is all about.

Ken Rush and I have a picture of what we think is the original 5c 44 Co-op gang taken in front of Collins House in the fall of '41. You are not in that picture and yet we believe you were in the penthouse gang that first year. After 50 years our memories are not that good but we have concluded that you must have come in some time after the picture was taken or were absent at the time it was taken. This is a round about way of explaining why you were not in the original mailing (Mar 28)

So far we have confirmations from Nicholl, Lendrum, Wrong, Rudge, and Moyer and McIntyre are highly probable. Rush and I are retired here in Kingston and look forward to seeing old friends. As you may know Daggett and Lappi are no longer with us and Bill Sweet is very ill.

We hope you will be able to make this reunion

best personal regards
Gill Hardy



38 Lakeshore Blvd.,
Kingston, Ontario,
K7M 4J6,
March 28, 1991

Dear

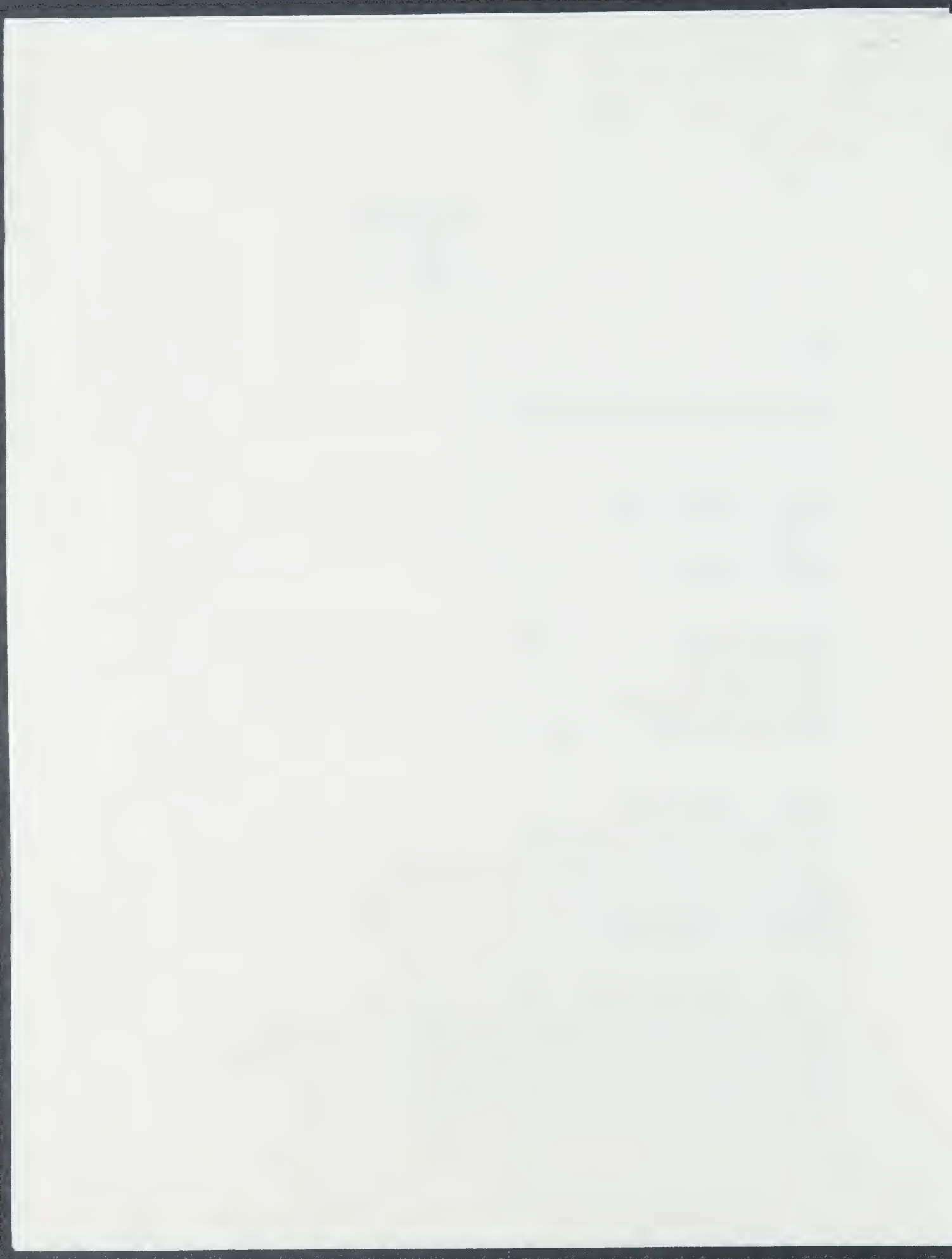
This is further to our telephone discussion. If we didn't talk to you it was because we were unable to reach you.

Sc 144 Co-op is 50 years old this year and the current executive of the Co-op is planning to mark the anniversary with some special events during reunion week-end, October 19 - 20. It is their intention to invite all past members of the Co-op to Kingston and you may have already received a letter outlining their plans.

We believe it would be particularly appropriate if the group that was associated with Collins House that first year could get together for this 50th anniversary. We have reserved the Board Room at the Cataract Golf & Country Club for Friday night, October 18th where we plan to hold a reception and dinner for this group. We can not put a dollar sign on this for you until we have a better idea of your interest.

From our telephone calls we know there is sufficient interest to go ahead with plans for a reunion. We have put a hold on several units at the Green Acres Inn (Motel) until May 1st. You can make reservations there and we urge you to do so as soon as possible as accomodation in Kingston for that week-end is difficult as you well know. Refer to Sc 144 when making your reservation. Their telephone is 1 800 267-7889 or (613) 546-1796 and the enclosed card gives the address and information on their facilities.

It is our understanding that Sc 144 Co-op plan to host a wine and cheese party for their alumni after the football game on Saturday, October 19th. I am sure football tickets can be obtained by those who want to see the game. Tentatively Ruth and Bill Parry plan to invite our gang to their place for fish chowder after the wine and cheese party.



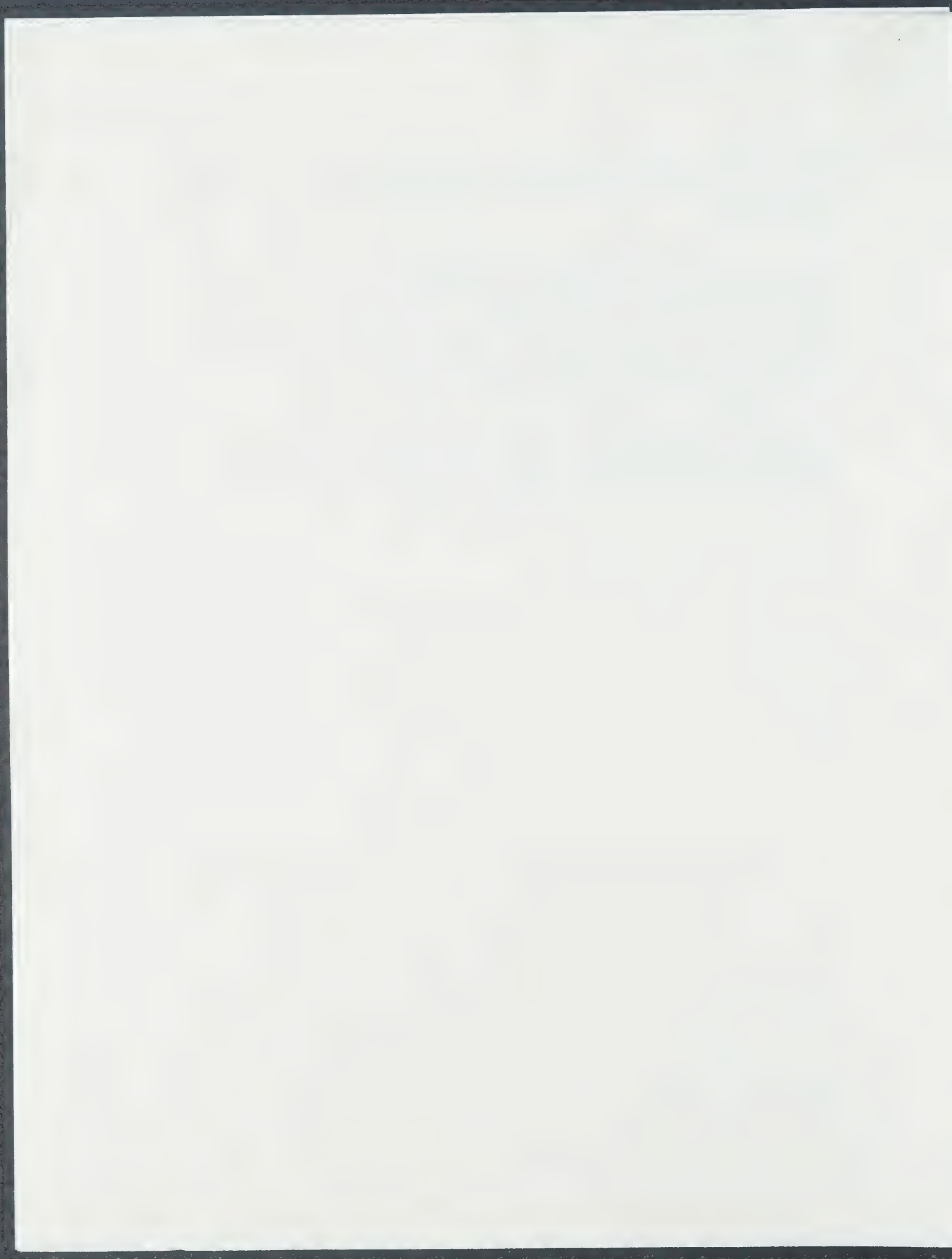
It is also our understanding that the Co-op plan to invite us to a Sunday brunch on the 20th and there will be an opportunity to tour some of the Co-op houses

So '44 Co-op 50th anniversary, reunion week-end, sesquicentennial year and our greying beards seems to make this a good time for us to get together. If you are interested and will make plans to attend a get-together of the original gang, the Kingston connection will try to put together your wishes for the event. For your information we enclose a list of the group and the data we have on their location.

Please let us know whether you plan on attending this function and we assume you would bring your spouse. Let us have your ideas on what you would like to see done and we will let you know how things shape up

the Kingston connection,

Ken Rush & Bill Pardy



BRUCE CAMPBELL
RR#2
UXBRIDGE, ONTARIO
L0C 1K0
(416) 852-5237

LOU GRAMOLI
120 N. PARK BLYD
BROOKFIELD, WISCONSIN
U.S.A. WI 53005
(414) 786-8439

DAN KELLY
13 COBALT STREET
COPPER CLIFF, ONTARIO
P0M 1N0
(705) 682-4542

CLYDE LENDRUM
11 CRANBERRY LANE
KING CITY, ONTARIO
L0G 1K0
(416) 833-3751

DOUG LILLIE
1050 LAKESHORE ROAD
SARNIA, ONTARIO
N7V 2V6
(519) 542-6885

DALTON MCINTYRE
732 SOUTHMORE DRIVE
OTTAWA, ONTARIO
K1V 7A1
(613) 523-1651

DAVE MOYER
79 CAMERON CRESCENT
TORONTO, ONTARIO
M4G 2A2
(416) 485-3903

CHRIS NICHOLL
RR#1, 2000 MOULTON HILL
LENNOXVILLE, P.O.
J1M 2A2
(819) 569-0354

ALFRED BADER
2961 N. SHEPARD AVE.,
MILWAUKEE WI
53211
(414) 962-5169

DOUGLAS OFFER
1052 BRIDLEWOOD TRAIL
OAKVILLE, ONTARIO
L6M 2K5
(416) 847-2269

BILL PARDY
38 LAKESHORE BLYD
KINGSTON, ONTARIO
K7M 4J6
(613) 384-1029

STAN PATZALEK
5123 BAYFIELD CRESCENT
BURLINGTON, ONTARIO
L7L 3J5
(416) 632-3217

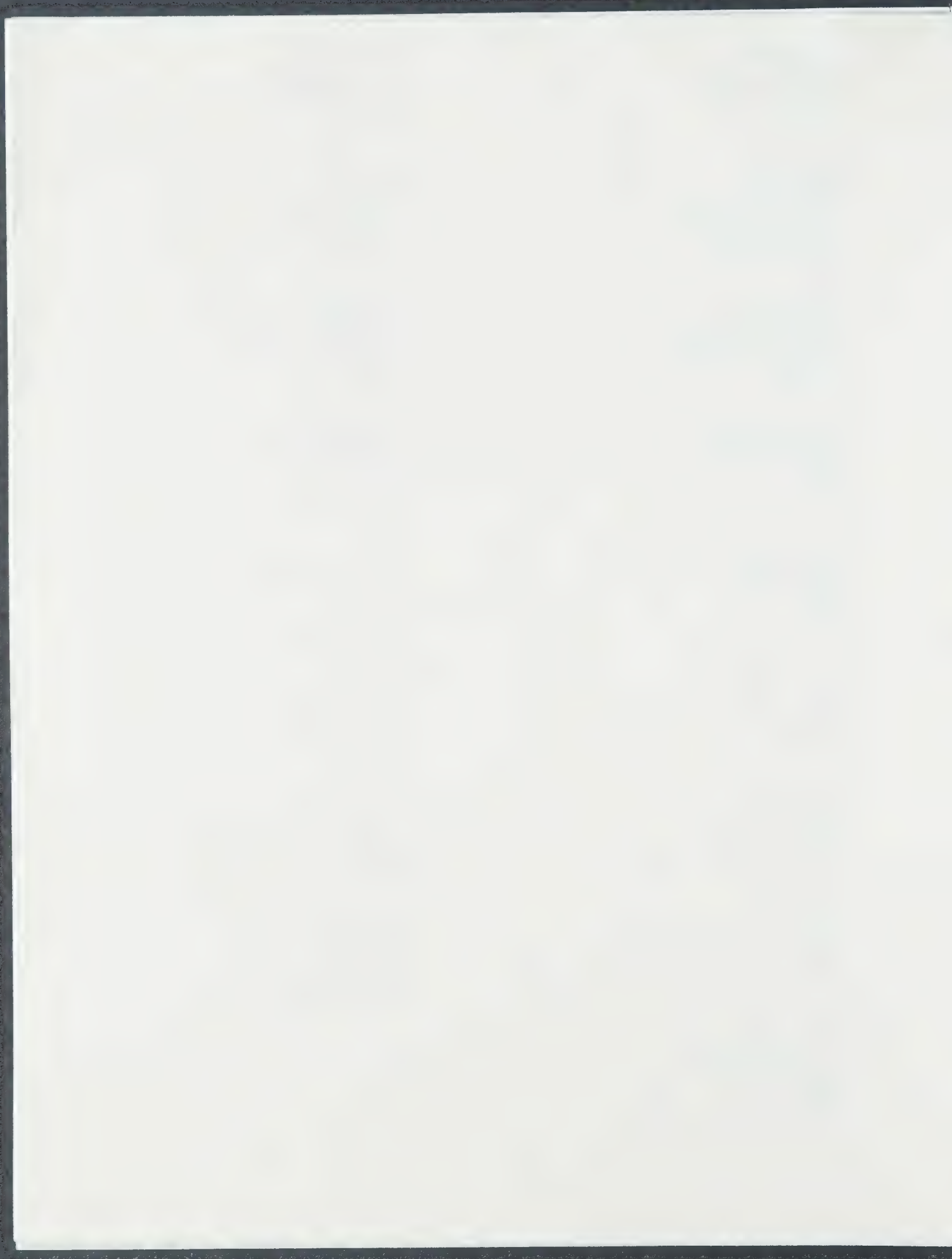
WALTER RUNGE
191 WASHINGTON AVE
WATERLOO, ONTARIO
N2J 2N6
(519) 885-3498

KEN RUSH
801-185 ONTARIO STREET
KINGSTON, ONTARIO
K7L 2Y7
(613) 544-4855

LLOYD SECORD
413 THE KINGSWAY
ISLINGTON, ONTARIO
M9A 3W1
(416) 233-7388

BILL SWEET
1606-757 VICTORIA PK. AVE.
TORONTO, ONTARIO
M4C 5N8
(416) 691-5504

JIM WRONG
P.O. BOX 1661
KEMPTVILLE, ONTARIO
K0G 1J0
(613) 258-4063



THE HONOURABLE MR JUSTICE
FRED KAUFMAN



F. 30
PALAIS DE JUSTICE
SUITE 17 96
MONTREAL, QUEBEC H2Y 1A2

QUEBEC COURT OF APPEAL

April 25, 1991

Dr. Alfred Bader
Sigma-Aldrich
P.O. Box 355
Milwaukee, Wisconsin 53201
U.S.A.

Dear Dr. Bader,

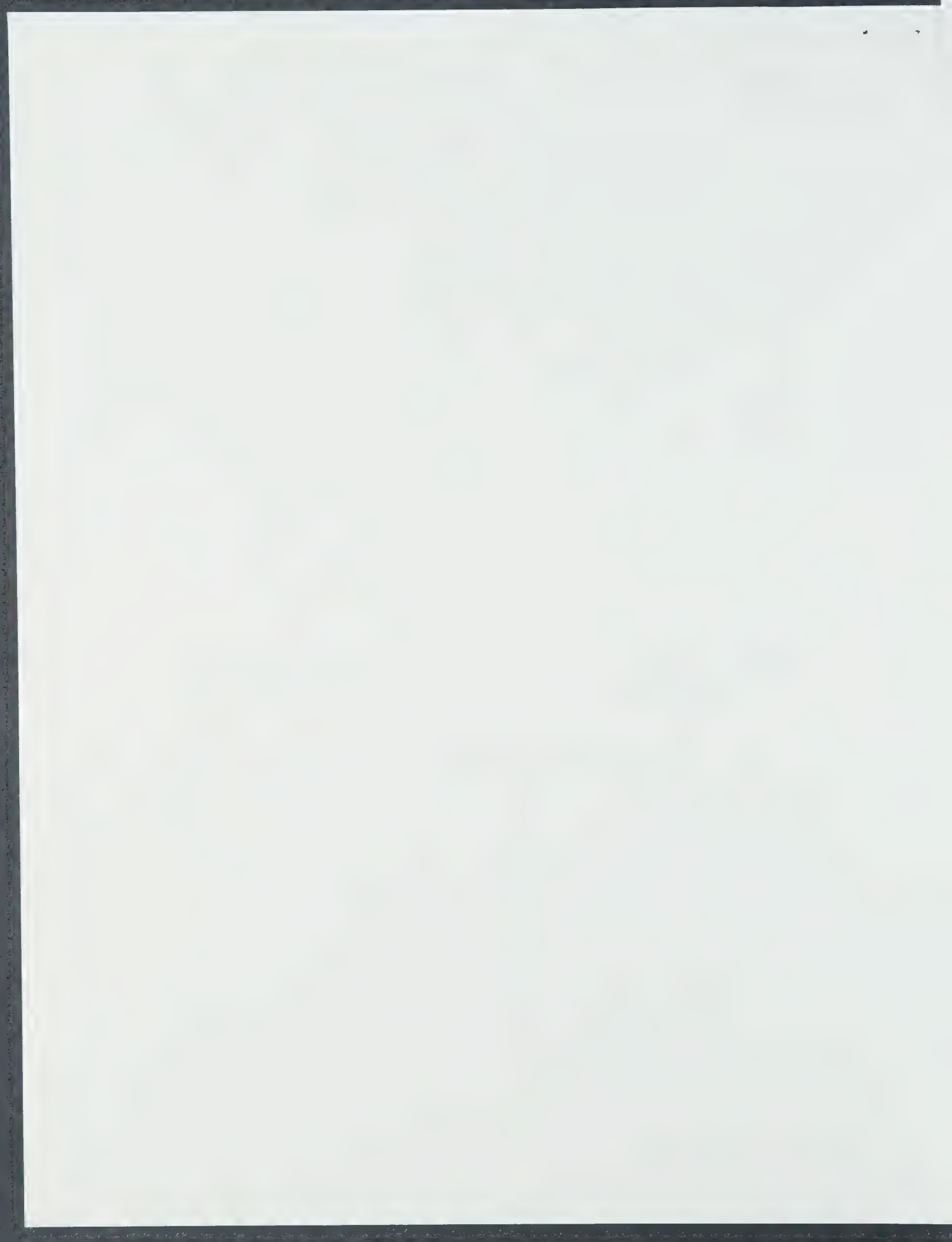
Many thanks for your thoughtful letter, and my apologies for replying so late. Thank you also for your contribution to the fund.

I fully appreciate your concerns about the McGill connection. But let me point out that Montreal Hillel, while physically located near McGill, serves students not only at McGill, but also at Concordia, University of Montreal, University of Quebec at Montreal, and a series of junior colleges.

It was picked by two Montrealers, the late Dr. Harold Segall, a McGill graduate and former professor of cardiology, and Irving Levitt, both of whom were most helpful to a number of ex-campers in the early 'forties. Hillel agreed to administer whatever funds might be collected, and this seemed to be a convenient conduit.

All this does not, of course, diminish the attitude which prevailed at McGill and Toronto in those years, but I am happy to say that by the time I enrolled at McGill (in 1952), the scene had changed completely.

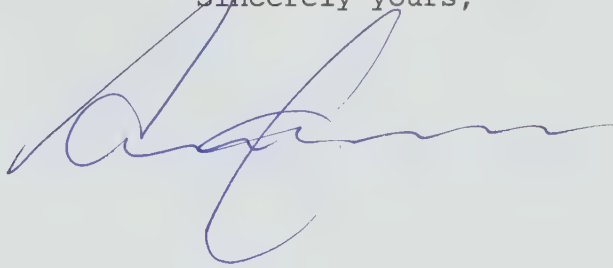
I heartily approve of your support of Queen's. It not only welcomed those who were not wanted elsewhere, but from a very personal point of view, I am proud to say that our daughter spent three happy years at Queen's (her choice and ours), and received her B.A. in psychology in 1989.

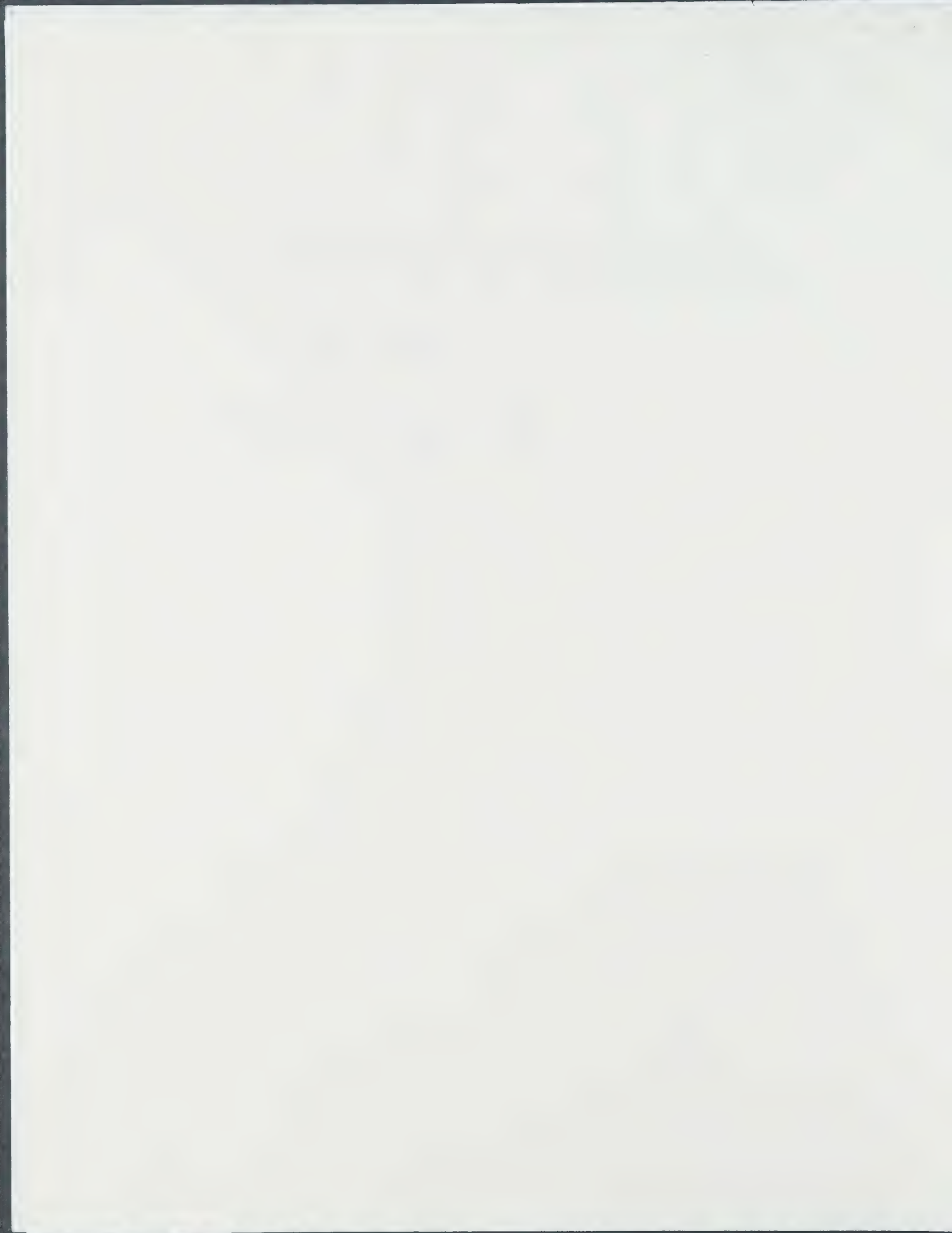


2

I would be very pleased if we could meet on your next trip to Montreal. My number is (514) 933-9118. It's also in the book.

Sincerely yours,

A handwritten signature in blue ink, appearing to be 'A. G. G.', written in a cursive style.



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September 23, 1994

Dr. Alfred Bader
2961 N Shepard Ave
Milwaukee WI 53211

Dear Dr. Bader, *Alfred*

I have now officially taken up my duties as Principal of Queen's University and am looking forward very much to the challenges and new experiences my responsibilities will bring. For me, the transition from McGill University to Queen's has been a happy one. The two universities share fine traditions and a strong commitment to quality in teaching, scholarship and service.

Again this fall, Queen's has welcomed outstanding graduate and undergraduate students to campus. We are committed to sustaining and improving a vibrant learning environment for students who have very high potential to help our global community find solutions to tough twenty-first century problems.

It is my privilege to share this commitment with all who prepare these people and coming generations of graduates to live and work in an increasingly international environment. You may be assured that Queen's will renew, innovate, and strengthen activities to promote among these scholars an understanding of Canada's cultural mosaic, and to encourage them to make significant contributions to our society.

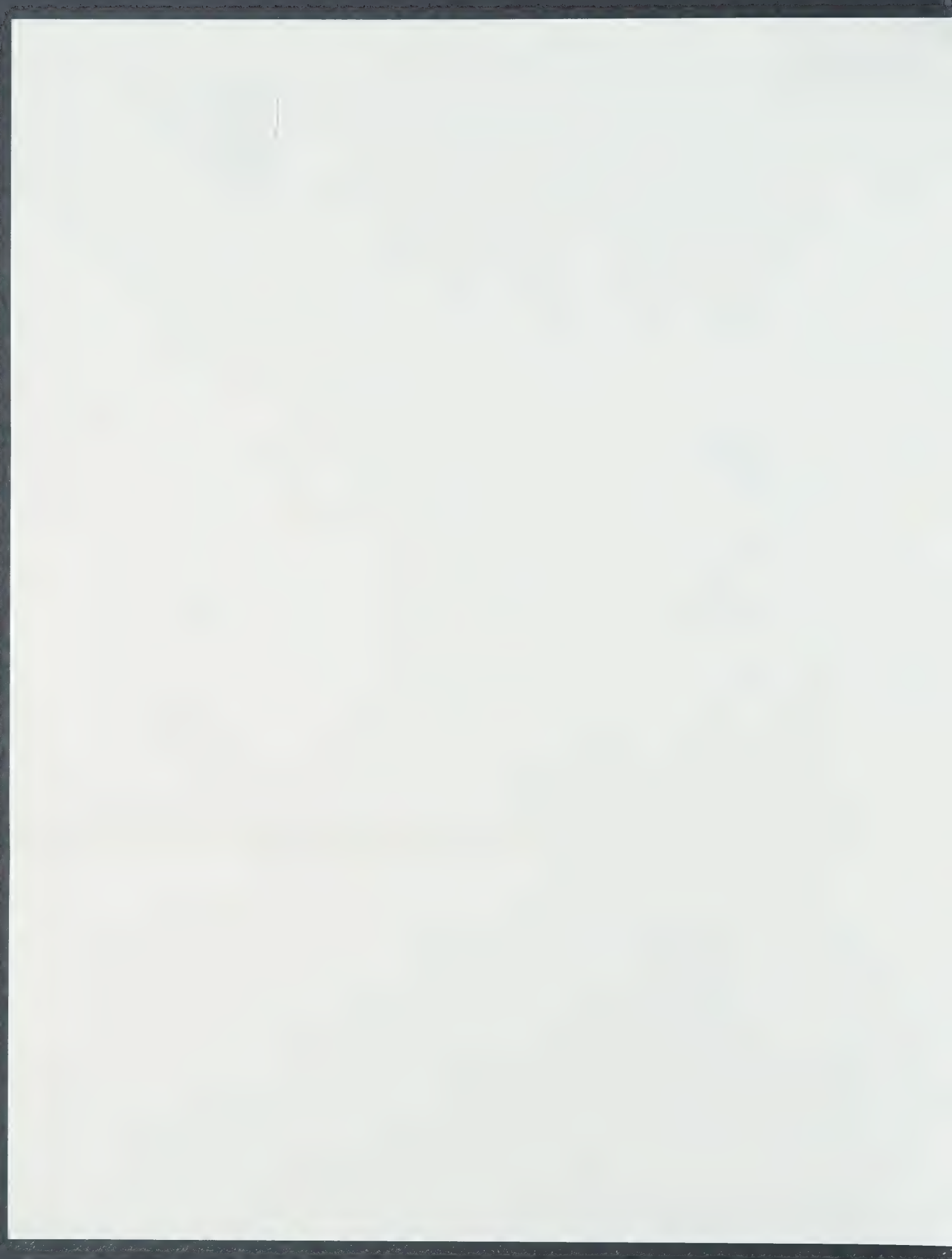
Your continuing interest in Queen's is deeply appreciated.

Claire and I are greatly looking forward to meeting you and who Bader in October. With best wishes until then.

Yours truly,

Bill

William C. Leggett
Principal and
Vice-Chancellor





FAX FROM:

Dr. Alfred Bader
924 East Juneau Avenue
Astor Hotel -Suite 622
Milwaukee, WI 53202
Ph: (414) 277-0730
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A Chemist Helping Chemists
March 25, 1999

TO: Ms. Sarah Dalton, Dept. of Development
Mr. Tom Thayer, Director, Financial Services
Queen's University

Page 1 of 3__

FAX #: 613-533-2067 and 613-533-6433

Dear Sarah and Tom,

As you know, Isabel has funded a number of awards but the accounting looks so difficult to us that we would like to discuss these one by one.

We would like to begin with the Herbert & Stella Overton Awards in Music, capital account # [REDACTED].

Isabel believes that the first funding for the Award in Music was given in 1995, not in 1997, with a gift of US \$10,000.

In 1996 a student, Blackman, won the Award.

Then in March of 1997, Isabel gave an additional US \$10,000 and that should have been matched by Ontario.

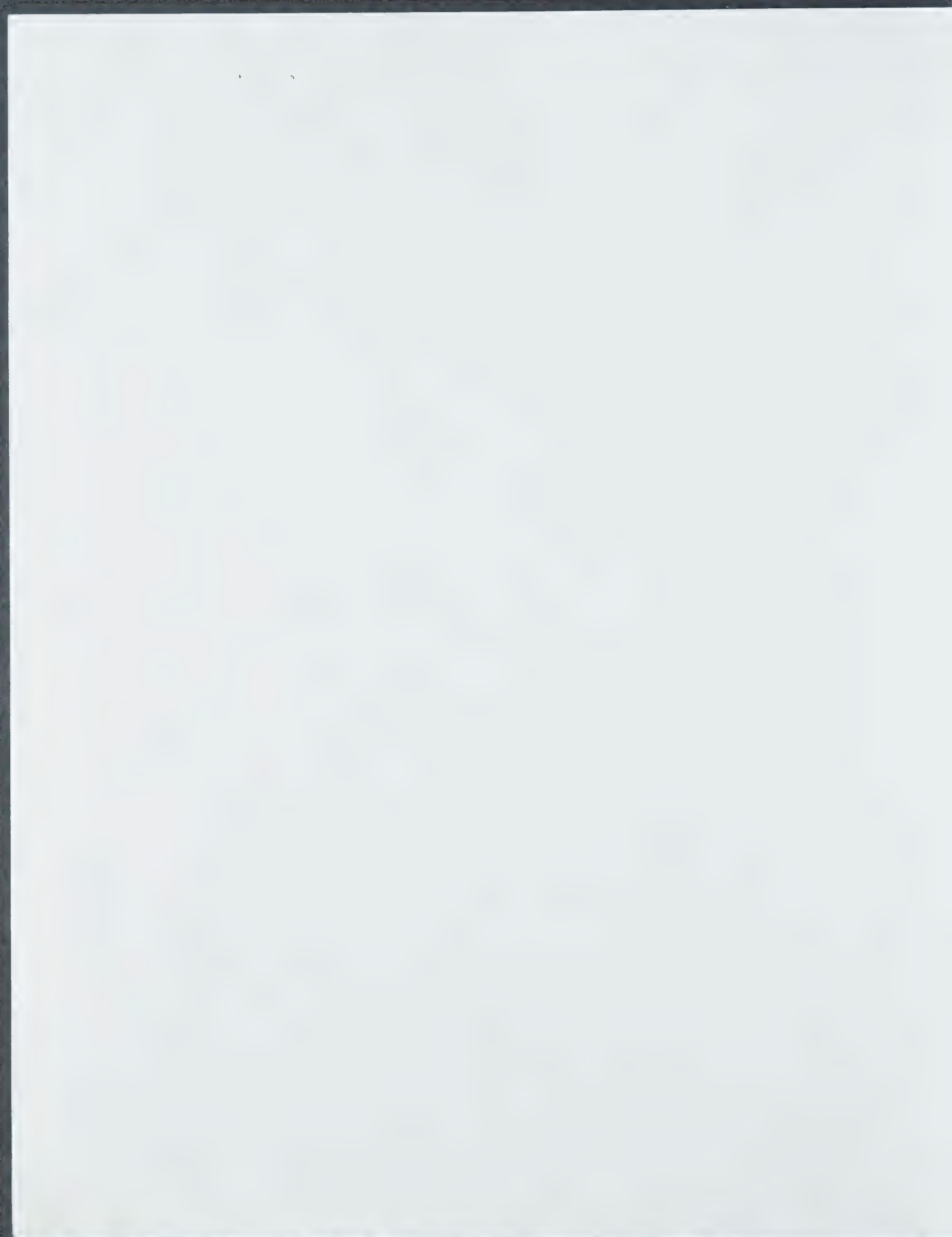
A student, Melanie Thompson, won the award in 1997.

Then in March of 1998, Isabel gave an additional US \$20,000 and that also should have been matched by Ontario.

Thus, Isabel gave a total of US \$40,000. US \$30,000 should have come in as matching funds from Ontario for a total of US \$70,000. That, however, is not in accord with the sheet you sent, copy attached.

Where did we go wrong?

As you know, we have established Awards at many Universities and generally we receive an accounting showing the initial sum plus income minus Awards given, and then showing the balance at year end.

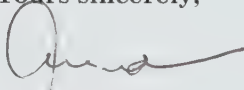


It would be so helpful if we could receive the same from Queen's.

Once we understand the Music Award, Isabel will sign the Terms of Reference.
Incidentally, there we think that only the year of establishment needs changing, from
1997 to 1995.

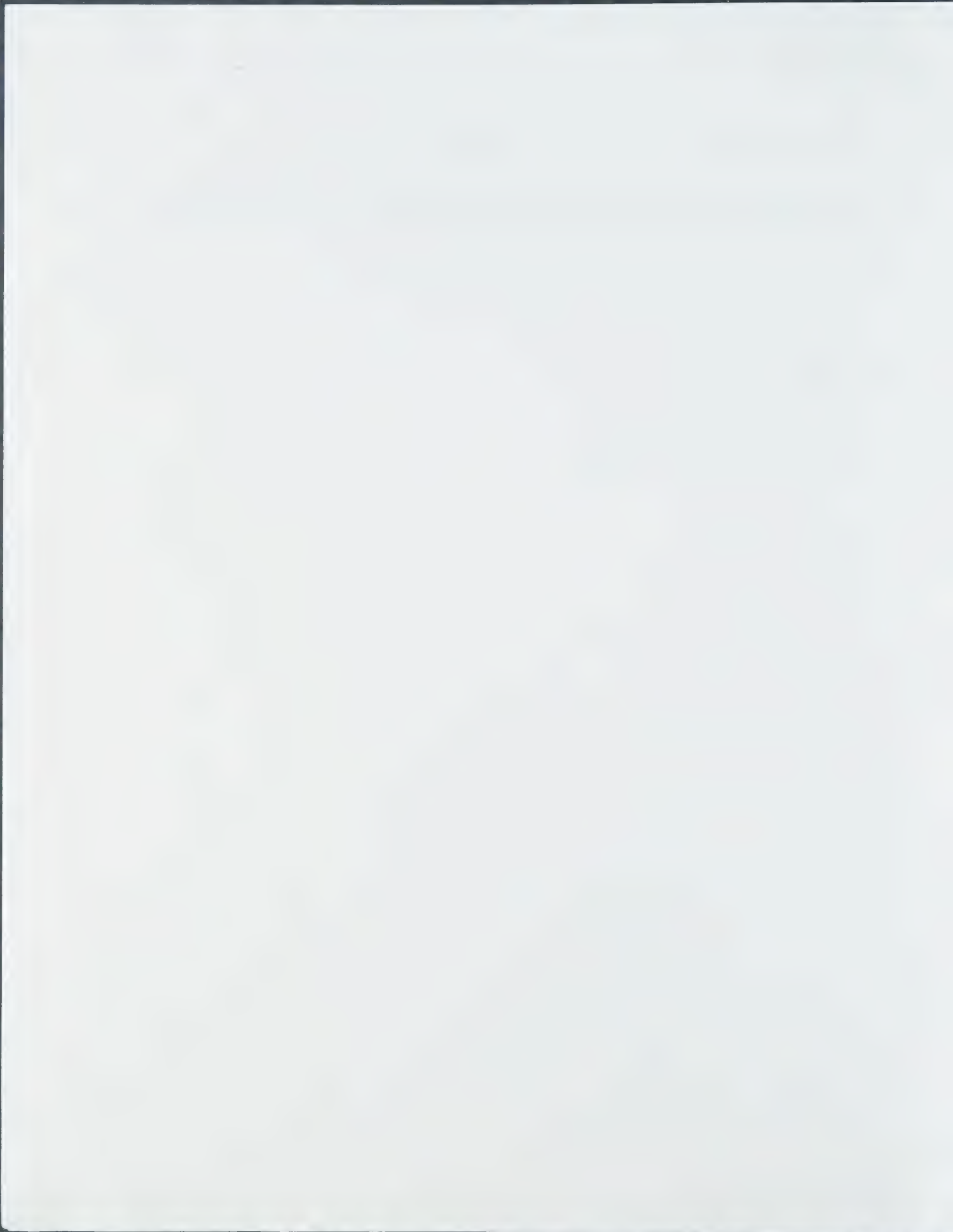
With thanks for your help and best regards, I remain

Yours sincerely,

A handwritten signature in cursive script, appearing to read 'Alfred Bader', written in dark ink.

Alfred Bader
AB/az
Att.

Cc: Ms. Donna Lounsbury by fax



Overton Prize in Music Fund

Gifts contributed to this permanent fund are consolidated with the capital gifts of other donors and invested as part of Queen's University's pooled endowment fund (PEF). The investment objectives and guidelines, the choice of fund managers, and the payout and expense policies applicable to the pooled endowment fund are determined by the Board of Trustees' Investment Committee (see information sheet attached). All numbers are rounded to the nearest dollar.

I Status of your Fund's Capital Account: [REDACTED]

Book Value

Total of contributions to capital account since inception.

Beginning balance - May 1, 1997		\$ 13,267.
OSOTF matching contribution		13,267.
New gifts to the capital account - May 1, 1997 - April 30, 1998		
• Personal contribution(s)	\$ 28,174.	
• OSOTF matching contribution(s)	<u>\$ 20,000.*</u>	
• New contributions total:		\$ 48,174.
Balance in Capital Account - April 30, 1998		\$ 74,708.

Market Value

Value of capital account reflecting investment appreciation credited since inception.

Held as 34,913 **units**, which had a value of \$ 2.30/unit on April 30, 1998. **\$ 80,300.**

Projected Payout to Income Account

Based on the Board approved "payout rate" of \$0.10 per unit

1998/99 projected income based on 34,913 **units** @ \$ 0.10 per unit **\$ 3,491.**

II Status of your Fund's Income Account: [REDACTED]

Income Account Activity:

Reflects income paid to the account for charitable purposes specified in the fund's terms of reference.

Opening Balance - May 1, 1997	(\$ 582.)	
• Income credited to account based on 1997/98 "payout rate"	\$ 761.	
• Income credited to account calculated on new gift activity in the period	\$ 756.	
• Award administration	<u>(\$ 25.)</u>	
Total available for disbursement through April 30, 1998		\$ 910.

* OSOTF match of \$8,174.00 credited to account 840 077 in 1998/1999 fiscal year. This amount will be reported in next year's Endowed Fund Report for fiscal period May 1/98 to April 30/99.

6. 2

Account No. 100-100000

STATE OF CALIFORNIA
DEPARTMENT OF REVENUE
SANTA ANA COUNTY
COUNTY CLERK

NOTICE OF PUBLIC SALE
I, the undersigned, County Clerk of Santa Ana County, California, do hereby give notice that the following described real property is to be sold at public sale to the highest bidder for cash on the date and at the place hereinafter specified.

Parcel No. 100-100000-001
Area 0.1000 acres
Situated in the City of Santa Ana, California
Tract No. 100-100000-001
Containing 0.1000 acres
More or less as shown on the map of said tract filed for record in Book 100 of Maps in the Office of the County Clerk of Santa Ana County, California, on April 10, 1977.

Public Sale to be held on the 10th day of May, 1978, at 10:00 o'clock a.m., at the County Clerk's Office, Santa Ana County, California.

Terms of Sale: Cash in full at the time of sale. The purchaser shall take title subject to any existing liens, mortgages, judgments, or other encumbrances of record.

Any person desiring to view the property should apply to the County Clerk's Office, Santa Ana County, California, at any time prior to the date of sale.

Witness my hand and the seal of said County at Santa Ana, California, this 10th day of April, 1978.

County Clerk

NOTICE: This notice is being published in accordance with Section 56000 of the California Revenue and Taxation Code. The amount of the tax liability of the property owner as of the date of this notice is \$100.00.



J. RICHARD WEBB
Manager
Queen's Television Department

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